

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
THE FAIRCHILD CORPORATION, <u>et al.</u> , ¹)	
)	Case No. 09-10899 (CSS)
Debtors.)	
)	Joint Administration Pending

**NOTICE OF (I) FILING OF BANKRUPTCY PETITIONS AND
RELATED PLEADINGS AND (II) FIRST DAY HEARING THEREON**

DATE AND TIME OF HEARING: MARCH 20, 2009 AT 2:00 P.M. (EDT)

**LOCATION: UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT
OF DELAWARE, 824 NORTH MARKET STREET, 5TH FLOOR,
COURTROOM 6, WILMINGTON, DELAWARE 19801**

PLEASE TAKE NOTICE that on March 18, 2009, The Fairchild Corporation (“Fairchild”) and the other debtors and debtors-in-possession in the above-captioned cases (collectively with Fairchild, the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532.

PLEASE TAKE FURTHER NOTICE that, in addition to the filing of the voluntary petitions, the Debtors have filed the following first day motions and related pleadings (collectively, the “First Day Pleadings”)²:

1. Declaration of Donald E. Miller, Chief Restructuring Officer of The Fairchild Corporation in Support of First Day Pleadings [Docket No. 17]

¹ The last four digits of Fairchild’s federal tax identification number are 8587. The mailing address for Fairchild is 1750 Tysons Boulevard, Suite 1400, McLean, VA 22102. Due to the large number of Debtors in these cases, for which the Debtors have requested joint administration, a complete list of the Debtors, the last four digits of their federal tax identification numbers and their addresses is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ proposed noticing and claims agent at <http://chapter11.epiqsystems.com/fairchild>.

² Copies of the First Day Pleadings are available online at <http://chapter11.epiqsystems.com/fairchild>.

2. Motion of Debtors for Entry of an Order Directing Joint Administration of Cases [Docket No. 2]
3. Motion of Debtors for Entry of an Order Authorizing Them To Employ and Retain Epiq Bankruptcy Solutions, LLC as Notice, Claims and Solicitation Agent [Docket No. 8]
4. Motion of Debtors for Entry of an Order Authorizing Continued Use of Existing Bank Accounts, Cash Management System, and Checks and Business Forms [Docket No. 9]
5. Motion of Debtors for Entry of an Order (A) Authorizing, But Not Directing, Debtors To Pay Certain Prepetition (I) Wages, Salaries and Other Compensation, (II) Reimbursable Employee Expenses and (III) Employee Medical and Similar Benefits and (B) Authorizing and Directing Financial Institutions To Honor All Related Checks and Electronic Payment Requests [Docket No. 10]
6. Motion of Debtors for Entry of an Order Determining Adequate Assurance of Payment for Future Utility Services [Docket No. 11]
7. Motion of Debtors for Entry of an Order (I) Authorizing Payment of Certain Prepetition Taxes and (II) Authorizing and Directing Financial Institutions To Honor and Process Related Electronic Transfers and Checks [Docket No. 12]
8. Motion of Debtors for Entry of an Order Authorizing the Debtors To Honor Certain Prepetition Obligations to Customers and To Otherwise Continue in the Ordinary Course of Business Their Customer Programs and Practices [Docket No. 13]
9. Motion of Debtors for Entry of an Order Confirming Grant of Administrative Status to Obligations Arising From Postpetition Delivery of Goods or Performance of Services [Docket No. 14]
10. Motion of Debtors for Entry of an Order Authorizing the Payment of Certain Prepetition Claims of Critical Vendors [Docket No. 15]
11. Motion of the Debtors for an Order (A) Authorizing the Debtors Obtain from PNC Bank, National Association Post-Petition Financing and Granting Security Interests and Superpriority Administrative Expense Status Pursuant to 11 U.S.C. §§ 105(a), 364(c), 364(d) and 507(b) of the Bankruptcy Code; (B) to Refinance Certain Prepetition Secured Indebtedness; (C) Modifying the Automatic Stay Pursuant to 11 U.S.C. § 362; (D) Granting Other Relief; and (E) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 [Docket No. 18]
 - A. Exhibit Supplement to Motion of the Debtors for an Order (A) Authorizing the Debtors Obtain from PNC Bank, National Association Post-Petition Financing and Granting Security Interests and Superpriority Administrative Expense Status Pursuant to 11 U.S.C. §§ 105(a), 364(c), 364(d) and 507(b) of the Bankruptcy Code; (B) to Refinance Certain Prepetition Secured Indebtedness; (C) Modifying the Automatic Stay Pursuant to 11 U.S.C. § 362; (D) Granting Other Relief; and

(E) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 [Docket No. 19]

12. Motion of Debtors (I) for an Interim Order (A) Authorizing the DIP Borrowers to Obtain Post-Petition Financing from Phoenix Banner LLC Pursuant to Sections 105, 362, 363 and 364(c) of the Bankruptcy Code, (B) Granting Liens and Superpriority Claims, and (C) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 and Approving the Form and Manner of Notice Thereof; (II) for a Final Order (A) Authorizing the DIP Borrowers to Obtain Post-Petition Financing Pursuant to Section 364(c) of the Bankruptcy Code and (B) Granting Liens and Superpriority Claim; and (III) for Related Relief [Docket No. 20]

PLEASE TAKE FURTHER NOTICE that a hearing (the "First Day Hearing") with respect to the First Day Motions is scheduled for **March 20, 2009 at 2:00 p.m. (Eastern Daylight Time)** at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor; Courtroom 6 Wilmington, Delaware 19801 before The Honorable Christopher S. Sontchi, United States Bankruptcy Judge for the District of Delaware.

PLEASE TAKE FURTHER NOTICE that all objections, if any, to the First Day Pleadings may be made at the First Day Hearing.

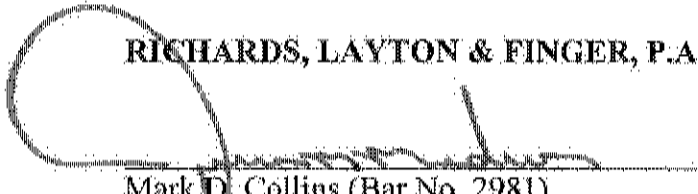
Dated: March 19, 2009
Wilmington, Delaware

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Debtors-in-Possession

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)	Joint Administration Pending

**AGENDA FOR FIRST DAY HEARING
AND INDEX OF FIRST DAY PLEADINGS**

A. Voluntary Petitions

1. The Fairchild Corporation
2. A10 Inc.
3. Aero International, Inc.
4. Aircraft Tire Corporation
5. Banner Aerospace Holding Company I, Inc.
6. Banner Aerospace Holding Company II, Inc.
7. Banner Aerospace Services, Inc.
8. Banner Aerospace-Singapore, Inc.
9. Banner Capital Ventures, Inc.
10. Banner Energy Corporation of Kentucky, Inc.
11. Banner Industrial Distribution, Inc.
12. Banner Industrial Products, Inc.
13. Bar DE, Inc.
14. DAC International, Inc.
15. Dallas Aerospace, Inc.
16. DEM Mairoll, LLC
17. Discontinued Aircraft, Inc.
18. Discontinued Services, Inc.
19. EURO MLS, Inc.
20. Fairchild Data Corporation
21. Fairchild Fasteners Corp.
22. Fairchild France, Inc.
23. Fairchild Holding Corp.

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24. Fairchild International, Inc.
25. Fairchild Realty, LLC
26. Fairchild Retiree Medical Services, Inc.
27. Fairchild Sports USA, Inc.
28. Fairchild Sports, Inc.
29. Fairchild Switzerland, Inc.
30. Fairchild Technologies IP, Inc.
31. Fairchild Titanium Technologies, Inc.
32. Fairchild Trading Corp.
33. Faircraft Sales Ltd.
34. GCCUS, Inc.
35. Gobble Gobble, Inc.
36. Intersport Fashions West, Inc.
37. Jenkins Coal Dock Company, Inc.
38. Mairoll, Inc.
39. Marcliff Corporation
40. Marson Creative Fastener, Inc.
41. Matrix Aviation, Inc.
42. Meow, Inc.
43. NASAM Incorporated
44. PB Herndon Aerospace, Inc.
45. Plymouth Leasing Company
46. Professional Aircraft Accessories, Inc.
47. Professional Aviation Associates, Inc.
48. Recoil Australia Holdings, Inc.
49. Recoil Holdings, Inc.
50. Recoil Inc.
51. Recycling Investments II, Inc.
52. Recycling Investments III, Inc.
53. Republic Thunderbolt North, LLC
54. Republic Thunderbolt West, LLC
55. Republic Thunderbolt, LLC
56. RHI Holdings, Inc.
57. Sheepdog, Inc.
58. Sovereign Air Limited
59. Suchomimous Terensis, Inc.
60. Swimming Upstream LLC
61. The Rooster, Inc.

B. First Day Affidavit

1. Declaration of Donald E. Miller, Chief Restructuring Officer of Each of the Debtors, in Support of First Day Pleadings [Docket No. 17]

C. First Day Motions

1. Motions and Orders for Admission *Pro Hac Vice* Pursuant to Del. Bankr. L.R. 9010-1 of Steven J. Reisman [Docket No. 3], Timothy A. Barnes [Docket No. 4], Maryann Gallagher [Docket No. 5], James V. Drew [Docket No. 6], Veronique A. Hodeau [Docket No. 7]
2. Motion of Debtors for Entry of an Order Directing Joint Administration of Cases [Docket No. 2]
3. Motion of Debtors for Entry of an Order Authorizing Them to Employ and Retain Epiq Bankruptcy Solutions, LLC as Notice, Claims and Solicitation Agent [Docket No. 8]
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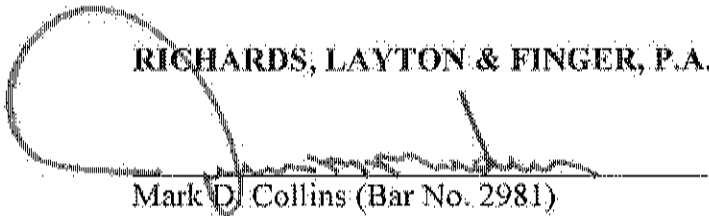
Dated: March 18, 2009
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