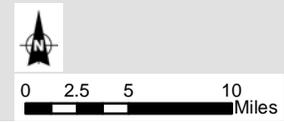


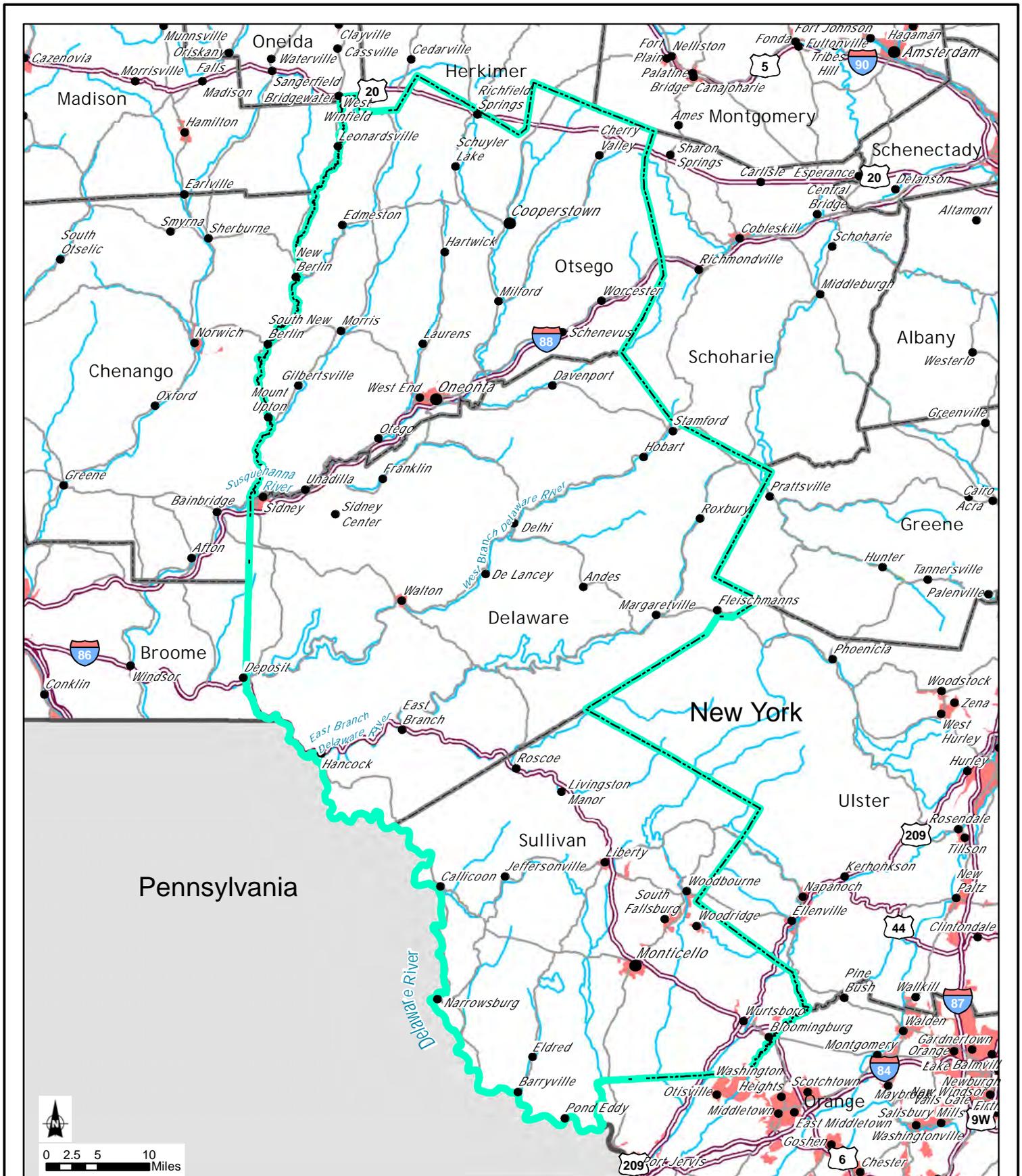
Pennsylvania



- Representative Region A
- County Boundary
- State Boundary
- Urban Area
- ~ River/Stream
- Highway/Major Road
- Secondary Road

Figure 2.4a: Representative Region A

Source: ESRI, 2010; USGS, 2002



- Representative Region B
- County Boundary
- State Boundary
- Urban Area
- ~ River/Stream
- Highway/Major Road
- Secondary Road

Figure 2.4b: Representative Region B

Source: NESRI, 2010; USGS, 2002

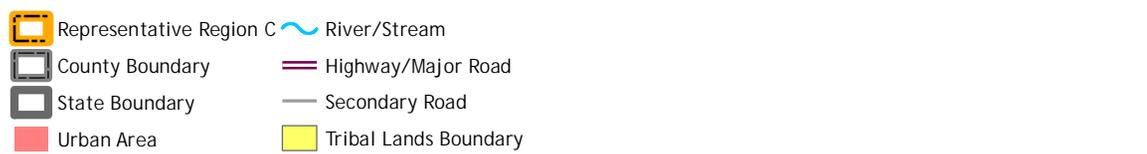
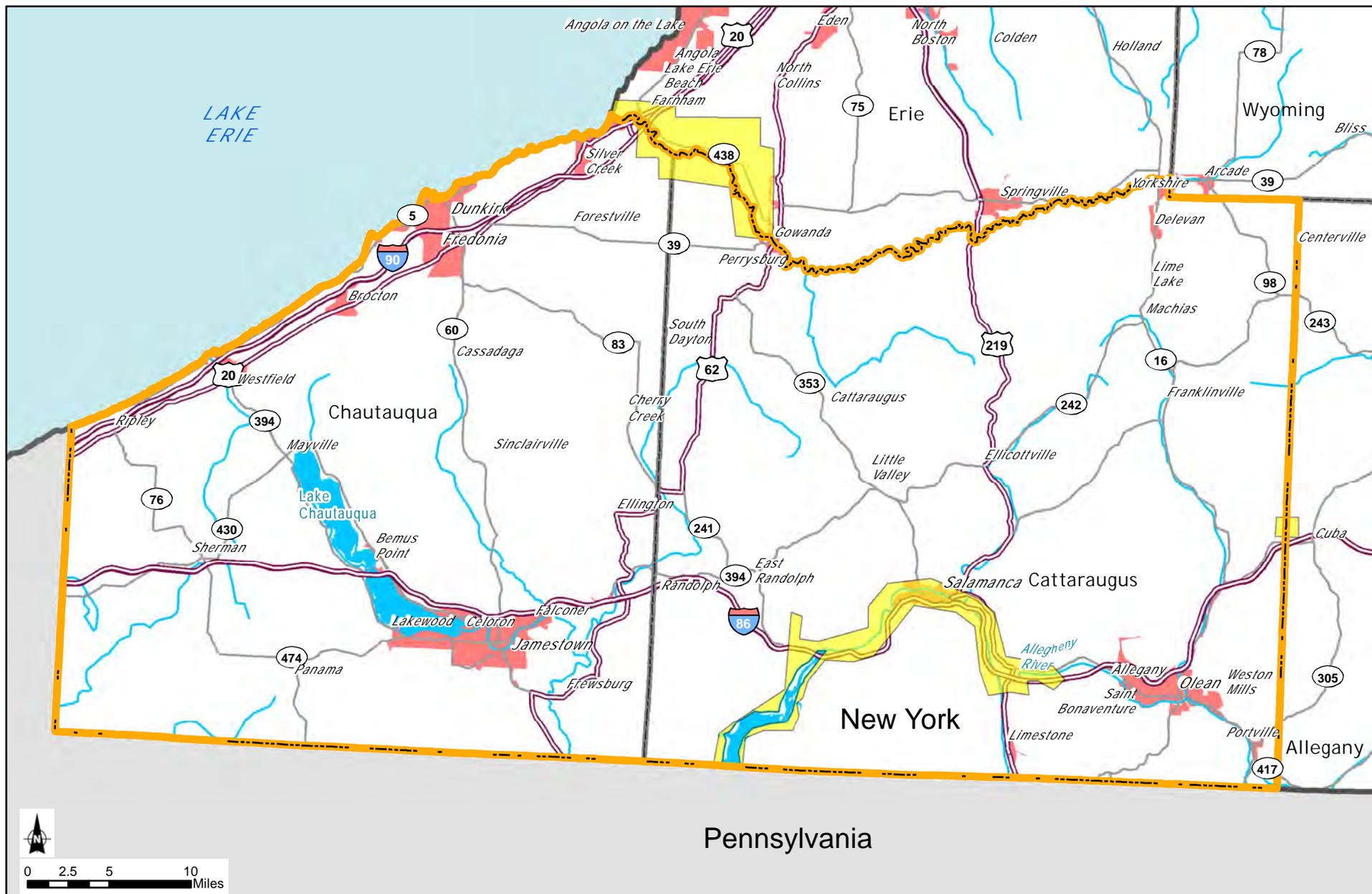


Figure 2.4c: Representative Region C

Source: NESRI, 2010; USGS, 2002

While these regions are being analyzed as a way to assess the impacts on representative local communities, actual development would not be limited to these regions, and impacts similar to those described in Section 6 could occur anywhere where high-volume hydraulic-fracturing wells are developed. Therefore, this section also provides the socioeconomic baseline for the state as a whole.

A description of the baseline socioeconomic conditions includes Economy, Employment and Income (Subsection 2.3.11.1); Population (Subsection 2.3.11.2); Housing (Subsection 2.3.11.3); Government Revenues and Expenditures (Subsection 2.3.11.4); and Environmental Justice (EJ) (Subsection 2.3.11.5). Socioeconomic impacts are discussed in Chapter 6, and socioeconomic mitigation measures are discussed in Chapter 7.

2.3.11.1 Economy, Employment, and Income

This subsection provides a discussion of the economy, employment and income for New York State, and the local areas within each of the three representative regions (Region A, B and C), focusing on the agricultural and tourism industries, as well as existing natural gas development.

Natural gas development is expected to benefit other industries as equipment, material, and supplies are purchased by the natural gas industry and workers spend their wages in the local economy. These positive impacts are discussed in more detail in Section 6. However, as agriculture and tourism relate to uses of the land that may be impacted by natural gas development, those industries are discussed in more detail herein, and potential impacts from both a land use and economic perspective are discussed in Chapter 6.

Several data sources were used to describe the baseline economy, employment, and income for New York State and the local areas, including the U.S. Census Bureau (USCB) and the New York State Department of Labor (NYSDOL). Data from the *2010 Census of Population and Housing* were used to identify major employment sectors for the state and the representative regions. Data from the census is self-reported by individuals and is aggregated to provide general information about the labor force from very small to large geographic areas on a cross-sectional or one-time basis.

Detailed data on employment and wages, by industry, was obtained from the NYSDOL's quarterly census of employment and wages (QCEW). The NYSDOL collects employment and wage data for all employers liable for unemployment insurance. These data were used to provide information on wages and for more detailed information on employment in the travel and tourism and oil and gas sectors. All of the labor statistics from the NYSDOL and USCB are based on the North American Industry Classification System, which is the standard system used by government agencies to classify businesses, although the data may be grouped differently for reporting purposes. Data on agricultural workers is taken from the U.S. Census of Agriculture, which is collected every 5 years, and provides information on the value of farm production and agricultural employment in the state and local areas. Although the data referenced within this section were collected by government agencies using different methodologies, all data were used to support an overall portrait of the statewide and local economies.

New York State

Table 2.5 presents total employment by industry within New York State. As shown, New York State has a large and diverse economy. The largest employment sector in the state is educational, health, and social services, accounting for approximately 26.2% of the total employed labor force (USCB 2009a). Other large sectors are professional, scientific, management, administrative, and waste management services (10.8%); and retail trade (10.5%). Several of the largest private employers in New York State include NY Presbyterian Healthcare System (29,000 employees); Walmart (28,000 employees); Citigroup (27,000 employees); IBM Corporation (21,000 employees); and JP Morgan Chase (21,000 employees).

Table 2.5 - New York State: Area Employment by Industry, 2009 (New August 2011)

Sector	Number of Jobs	% of Total
Agriculture, forestry, fishing, hunting, and mining	54,900	0.6
Construction	548,018	6.0
Manufacturing	672,481	7.4
Wholesale trade	266,946	2.9
Retail trade	959,414	10.5
Transportation and warehousing, utilities	482,768	5.3
Information	299,378	3.3
Finance, insurance, real estate, and renting/leasing	789,372	8.7
Professional, scientific, management, administrative, and waste management services	981,317	10.8
Educational, health, and social services	2,385,864	26.2
Arts, entertainment, recreation, accommodation, and food services	764,553	8.4
Other services (except public administration)	449,940	4.9
Public administration	447,645	4.9
Total	9,102,596	

Source: USCB 2009a.

In 2010, New York State had a total gross domestic product (GDP, i.e., the value of the output of goods and services produced by labor and property located in New York State) of approximately \$1.16 trillion (USD0C 2010).

Each region of the state contributes to the state's GDP in different ways. New York City is the leading center of banking, finance, and communications in the United States, and thus has a large number of workers employed in these industrial sectors. In contrast, the economies of large portions of western and central New York are based on agriculture. Manufacturing also plays a significant role in the overall economy of New York State; most manufacturing occurs in the upstate regions, predominantly in the cities of Albany, Buffalo, Rochester, and Syracuse.

Table 2.6 provides total and average wages, by industry, as reported by NYSDOL for 2009.

Table 2.6 - New York State: Wages by Industry, 2009 (New August 2011)

Industry	Total Wages (\$ millions)	Average Wage
Total, all industries	\$481,690.6	\$57,794
Agriculture, forestry, fishing, hunting	640.4	\$28,275
Mining	265.5	\$55,819
Construction	19,336.0	\$59,834
Manufacturing	27,098.4	\$57,144
Wholesale trade	22,797.7	\$69,282
Retail trade	25,130.8	\$29,202
Transportation and warehousing	9,302.9	\$42,477
Utilities	3,633.7	\$92,469
Information	22,124.3	\$87,970
Finance and insurance	86,303.4	\$173,899
Real estate and renting/leasing	9,360.2	\$52,417
Professional and technical services	48,815.9	\$87,136
Management of companies and enterprises	15,648.4	\$119,804
Administrative and waste services	16,354.4	\$40,546
Educational services	13,606.9	\$46,772
Health, and social assistance	55,486.7	\$44,104
Arts, entertainment, and recreation	6,154.3	\$44,246
Accommodation, and food services	12,178.7	\$21,369
Other services (except public administration)	10,732.4	\$33,602
Public administration	75,828.4	\$52,594

Source: NYSDOL 2009a.

The total labor force in New York State in 2010 was approximately 9,630,900 workers. In 2010, the annual average unemployment rate across New York State was 8.6% (Table 2.7). Between 2000 and 2010, the size of the labor force increased by 5.1%, while the unemployment rate nearly doubled.

Table 2.7 - New York State: Labor Force Statistics, 2000 and 2010 (New August 2011)

	2000	2010
Total labor force	9,167,000	9,630,900
Employed workers	8,751,400	8,806,800
Unemployed workers	415,500	824,100
Unemployment rate (%)	4.5	8.6

Source: NYSDOL 2010a.

In 2009, the per capita income for New York State was \$30,634, and 13.9% of the population lived below the poverty level (Table 2.8). Over the past decade, per capita income has increased by 31.0%, and the percentage of individuals living below the poverty level has decreased by 0.7%.

Table 2.8 - New York State: Income Statistics, 1999 and 2009 (New August 2011)

	1999	2009
Per capita income	\$23,389	\$30,634
% Below the poverty level ¹	14.6	13.9

Source: USCB 2000a, 2009b.

¹ If the total income for an individual falls below relevant poverty thresholds, updated annually relative to the Consumer Price Index for All Urban Consumers, then the individual is classified as being "below the poverty level."

The Empire State Development Corporation has identified 16 industry clusters for New York State. Industry clusters define a set of interdependent and connected companies and businesses that help to support a local economy, such as automobile manufacturing in Detroit, Michigan, and information technology in the Silicon Valley of California. Industry clusters for the state include: back office and outsourcing; biomedical; communications, software, and media services; distribution; electronics and imaging; fashion, apparel, and textiles; financial services; food processing; forest products; front office and producer services; industrial machinery and services; information technology services; materials processing; miscellaneous manufacturing; transportation equipment; and travel and tourism.

Travel and tourism is a large industry in New York State, ranking third in employment of the 16 industry clusters in the state. New York State has many notable attractions, including natural areas (Niagara Falls, the Finger Lakes, and the Adirondack, Catskill, and Allegany Mountains); cultural attractions (museums, arts, theater), and historic sites, many of which are described in Section 2.3.12, Visual Resources. The travel and tourism sector draws from several industries, as shown in Table 2.9 and Table 2.10. Approximately 351,130 persons were employed in the travel and tourism sector in New York State in 2009, including food service (96,990 jobs); culture, recreation, and amusements (84,550 jobs); accommodations (81,780 jobs); passenger transportation (73,180 jobs); and travel retail (14,630) (see Table 2.9). In 2009, wages earned by persons employed in the travel and tourism sector was approximately \$12.9 billion dollars, or approximately 2.7% of all wages earned in New York State (NYSDOL 2009b) (see Table 2.10).

In 2009, visitors to New York State spent approximately \$4.5 billion in the state (Tourism Economics 2010).

Table 2.9 - New York State: Employment in Travel and Tourism, 2009 (New August 2011)

Industry Group	Number of Jobs	% of Total
Accommodations	81,780	23.3%
Culture, recreation and amusements	84,550	24.1%
Food service	96,990	27.6%
Passenger transportation	73,180	20.8%
Travel retail	14,630	4.2%
Total	351,130	100%

Source: NYSDOL 2009b.

Table 2.10 - New York State: Wages in Travel and Tourism, 2009 (New August 2011)

	Total Wages (\$ millions)	Average Wage
Accommodations	\$2,928.3	\$35,800
Culture, recreation and amusements	\$4,355.5	\$51,500
Food service	\$1,840.9	\$18,980
Passenger transportation	\$3,478.4	\$47,532
Travel retail	\$324.1	\$22,153
Total	\$12,927.3	\$36,800

Source: NYSDOL 2009b.

Agriculture is also an important industry for New York State. Table 2.11 provides agricultural statistics for New York State. Approximately 36,352 farms are located in New York State, encompassing 7.2 million acres of land, or 23% of the total land area of the state.

The value of agricultural production in 2009 was \$4.4 billion dollars. New York State is a leading producer of milk, fruits (apples, grapes, cherries, pears), and fresh vegetables (sweet corn, onions, and cabbage). Most of the state's field crops (corn, soybeans, and wheat) support its dairy industry (USDA 2007).

Most counties in New York State have placed agricultural land in state-certified agricultural districts, which are managed by the New York State Department of Agriculture and Markets. Farmlands within agricultural districts are provided legal protection, and farmers benefit from preferential real property tax assessment and protection from restrictive local laws, government-funded acquisition or construction projects, and private nuisance suits involving agricultural

practices. Article 25-AA of Agriculture and Markets Law authorizes the creation of local agricultural districts pursuant to landowner initiative, preliminary county review, state certification, and county adoption.

The acreage of land in agricultural districts in New York State is provided on Table 2.11.

Table 2.11 - New York State: Agricultural Data, 2007 (New August 2011)

Number of farms	36,352
Land in farms	7,174,743 acres
Average size of farm	197 acres
Market value of products sold	\$4,418.6 million
Principal operator by primary occupation	
Farming	19,624
Other	16,728
Hired farm labor	59,683
Land in state-designated agricultural districts	8,873,157 acres

Source: USDA 2007; NYSDAM 2011.

The oil and gas extraction industry is a relatively small part of the economy of New York State. According to data provided by the U.S. Department of Commerce (USDOC), Bureau of Economic Analysis (BEA), the oil and gas extraction industry accounted for only 0.004% of New York State's GDP in 2009. For comparison purposes, at the national level, the oil and gas extraction industry's 2009 share of the U.S. GDP was 1.01% (USDOC 2010). Consequently, the oil and gas extraction industry is currently of less relative economic importance in New York State than it is at the national level.

The natural gas extraction industry is linked to other industries in New York State through its purchases of their output of goods and services. As a natural gas extraction company increases the number of wells it drills, it needs additional supplies and materials (e.g., concrete) from other industries to complete the wells. The other industries, in turn, need additional goods and services from their suppliers to meet the additional demand. The interrelations between various industries are known as linkages in the economy.

To provide a sense of the direction and magnitude of the linkages for the oil and gas extraction industry, Table 2.12 shows the impact of a \$1 million increase in the final demand in the oil and gas extraction industry on the value of the output of other industries in New York State. The data

used to construct the table were drawn from the estimates contained in the BEA's Regional Input-Output Modeling System II (RIMS II). In constructing the table, the initial \$1 million increase in the final demand for the output of the oil and gas extraction industry was deducted from the change in its output value to leave just the increase in its output value caused by its purchases of goods and services from other companies in the mining industry, of which it forms a part.

Table 2.12 - New York: Impact of a \$1 Million Dollar Increase in the Final Demand in the Output of the Oil and Gas Extraction Industry on the Value of the Output of Other Industries (New August 2011)

Industry	Change in the Value of Output
Real estate and rental and leasing	\$47,100
Professional, scientific, and technical services	\$30,500
Management of companies and enterprises	\$27,600
Construction	\$24,300
Manufacturing	\$21,000
Finance and insurance	\$15,700
Utilities	\$12,300
Wholesale trade	\$10,800
Information	\$7,700
Administrative and waste management services	\$5,900
Transportation and warehousing	\$3,900
Retail trade	\$3,100
Other services	\$2,600
Arts, entertainment, and recreation	\$1,600
Mining	\$1,500
Food services and drinking places	\$700
Accommodation	\$600
Health care and social assistance	\$300
Educational services	\$200

Source: US Bureau of Economic Analysis 2011.

As shown in the table above, the oil and gas extraction industry is linked through its purchases of inputs to 18 other major industries (out of a total of 20 industries used by the Regional Input-Output Modeling System II). The largest linkages are to real estate and rental and leasing; professional, scientific, and technical services; management of companies and enterprises; and construction. In total, a \$1 million increase in the final demand for the output of the mining industry is estimated to lead to an increase of an additional \$217,400 in final output across all industries.

The oil and gas extraction industry accounts for a very small proportion of total employment in New York State. According to the NYSDOL, the oil and gas extraction industry employed 362 people in the state (i.e., less than 0.01% of the state’s total employment) (NYSDOL 2009a). Although the number of people employed in the oil and gas extraction industry in New York State is relatively small, the industry has experienced sustained growth in employment during the last few years. Employment in the oil and gas extraction industry in New York State between 2000 and 2010 is shown on Table 2.13. As shown, employment in the industry more than doubled from 2003 to 2010, with the addition of 252 employees during that period.

Table 2.13 - New York State: Employment in the Oil and Gas Extraction Industry, 2000-2010 (New August 2011)

Year	Employment
2000	165
2001	188
2002	193
2003	196
2004	137
2005	163
2006	236
2007	281
2008	341
2009	362
2010	448

Source: NYSDOL 2000 -2008, 2009a, 2010b.
 Note: 2010 data are provisional.

A general indication of the types of jobs held by those working in the natural gas extraction industry is provided by looking at the occupational distribution of employment within the oil and gas extraction industry at the national level. Table 2.14 presents employment data on the 20 occupations that accounted for the largest shares of employment in the oil and gas extraction industry at the national level in 2008 (BLS 2011).

Table 2.14 - Most Common Occupations in the U.S. Oil and Gas Extraction Industry, 2008 (New August 2011)

Occupation	% of Industry Employment
Roustabouts, oil and gas	7.45
Petroleum pump system operators, refinery operators, and gaugers	6.07
Petroleum engineers	5.43
Wellhead pumpers	5.41
Accountants and auditors	4.88
General and operations managers	4.18
Geoscientists, except hydrologists and geographers	3.88
Geological and petroleum technicians	3.27
Office clerks, general	3.03
Bookkeeping, accounting, and auditing clerks	2.93
Executive secretaries and administrative assistants	2.77
Secretaries, except legal, medical, and executive	2.49
Service unit operators, oil, gas, and mining	2.50
First-line supervisors/managers of construction trades and extraction workers	2.27
All other engineers	1.74
Business operation specialists, all others	1.72
Financial analysts	1.56
Maintenance and repair workers, general	1.43
Real estate sales agents	1.35
Rotary drill operators, oil and gas	1.33

Source: BLS 2011.

The oil and gas extraction industry is a relatively high-wage industry. In 2009, the average annual wage paid to employees in the industry was \$83,606, which is almost 45% above the average annual wages of \$57,794 paid to employees across all industries in the state (NYSDOL 2009a). However, national data show that workers in the mining, quarrying, and oil and gas extraction industry have the longest work week among all of the nonagricultural industries. The average work week for all workers aged over 16 in the nonagricultural industries was 38.1 hours long, while the average work week for those in the mining, quarrying, and oil and gas extraction industry was 49.4 hours long (i.e., an almost 30% longer average work week) (BLS 2010).

Table 2.15 presents total and average wages for the oil and gas industry and all industries in New York State. The oil and gas industry was a marginal contributor to total wages in New York State, accounting for \$30 million in 2009, or less than 1/100th of a percentage point of total wages across all industries (NYSDOL 2009a).

Table 2.15 - New York State: Wages in the Oil and Gas Industry, 2009 (New August 2011)

	Total Wages (\$ million)	Average Wage
Oil and gas industry	\$30.3	\$83,606
Total, all industries	\$481,690.6	\$57,794

Source: NYSDOL 2009a.

Compared to other parts of the country, New York State currently is a relatively minor natural gas producer. Based on data on natural gas gross withdrawals and production published by the Energy Information Administration (EIA), New York State accounted for 0.2% of the United States' total marketed natural gas production in 2009. During the same period, New York ranked 23rd out of 34 gas-producing areas in the U.S., which included states and the federal Offshore Gulf of Mexico (EIA 2011).

New York State is, however, a major natural gas consumer. Based on data on natural gas consumption by end-use published by the EIA, New York State accounted for 5% of the United States' total consumption of natural gas in 2009. During the same period, New York State was ranked as the 4th largest natural gas consumer among the nation's states (EIA 2011).

By combining the EIA's data on the total consumption and marketed production of natural gas in 2009, there was a difference of approximately 1.1 Tcf between New York State's total consumption and marketed production of natural gas. In 2009, New York State's marketed production was equal to 3.9% of its total consumption.

Table 2.16 shows natural gas production in New York State between 1985 and 2009.

Table 2.16 - New York State: Natural Gas Production, 1985-2009 (New August 2011)

Year	Natural Gas Production (Bcf)
1985	33.1
1986	34.8
1987	29.5
1988	28.1
1989	25.7
1990	25.1
1991	23.4
1992	23.6
1993	22.1
1994	20.5
1995	18.7
1996	18.3
1997	16.2
1998	16.7
1999	16.1
2000	17.7
2001	28.0
2002	36.8
2003	36.0
2004	46.9
2005	55.2
2006	55.3
2007	54.9
2008	50.3
2009	44.9

Source: NYSDEC 1994-2009.

As shown in the table, natural gas production in New York State generally declined between 1986 and 1999, increased steeply until 2005, and then declined toward the end of that decade.

Other indicators of the level of activity in the natural gas extraction industry in New York State are the number of well permits granted, the number of wells completed, and the number of active wells in each year. Table 2.17 shows the number of permits granted for gas wells, the number of gas wells completed, and the number of active gas wells in New York State between 1994 and 2009.

Table 2.17 - Permits Issued, Wells Completed, and Active Wells, NYS Gas Wells, 1994-2009 (New August 2011)

Year	Permits for Gas Wells	Gas Wells Completed	Active Gas Wells
1994	58	97	6,019
1995	38	31	6,216
1996	45	31	5,869
1997	53	22	5,741
1998	68	41	5,903
1999	74	28	5,756
2000	78	112	5,775
2001	127	103	5,949
2002	97	43	5,773
2003	81	31	5,906
2004	133	70	6,076
2005	180	104	5,957
2006	353	191	6,213
2007	386	271	6,683
2008	429	270	6,675
2009	246	134	6,628

Source: NYSDEC 1994-2009.

As with natural gas production, well permits and completions experienced a considerable increase in the 2000s compared to the 1990s, before declining in the late 2000s. This trend most likely reflects the discovery and development of commercial natural gas reserves in the Black River formation in the southern Finger Lakes area along with the impact of higher natural gas prices in the 2000s compared to the 1990s (see Table 2.18). As shown in Table 2.17, active natural gas wells reached a low point in 1997 when only 5,741 wells were active. By 2007, this figure had reached a peak of 6,683 wells.

The level of activity in the natural gas extraction industry is related to the price of natural gas. Table 2.18 shows the average wellhead price for New York State’s natural gas for the years 1994 to 2009 inclusive.

Table 2.18 - Average Wellhead Price for New York State's Natural Gas, 1994-2009 (New August 2011)

Year	Price per Mcf
1994	\$2.35
1995	\$2.30
1996	\$2.21
1997	\$2.56
1998	\$2.46
1999	\$2.19
2000	\$3.75
2001	\$4.85
2002	\$3.03
2003	\$5.78
2004	\$6.98
2005	\$7.78
2006	\$7.13
2007	\$8.85
2008	\$8.94
2009	\$4.25

Source: NYSDEC 1994-2009.

As shown in the table, the average wellhead price for natural gas remained at relatively low levels in the 1990s, generally increased thereafter, reaching a peak in 2008, and then fell sharply in 2009.

Table 2.19 shows the market value of New York State's natural gas production, which is the price multiplied by the total production.

Table 2.19 - Market Value of New York State's Natural Gas Production, 1994-2009 (New August 2011)

Year	Millions of Dollars
1994	\$48.1
1995	\$43.0
1996	\$40.6
1997	\$41.5
1998	\$41.1
1999	\$34.7
2000	\$66.4
2001	\$135.5
2002	\$111.7
2003	\$207.4
2004	\$327.7
2005	\$429.5
2006	\$394.6
2007	\$486.0
2008	\$450.0
2009	\$188.8

Source: NYSDEC 1994-2009.

The combination of generally rising natural gas production and increasing average wellhead prices for much of the 2000s resulted in a substantial increase in the market value of New York State's natural gas production in the 2000s compared to the 1990s. The peak value of \$486 million in 2007 was approximately 12 times larger than the average value for the years 1994 to 1999 inclusive (i.e., \$41.51 million). However, between 2008 and 2009 the combination of a 10.7% decline in natural gas production and a 52.5% decline in the average wellhead price of natural gas resulted in a 58% decline in the market value of New York State's natural gas production.

Region A

Table 2.20 presents employment, by industry, within Tioga, Broome, and Chemung Counties, and for Region A. The largest employment sector in Region A is the educational, health, and social services sector, with approximately 28.7% of total employment in Region A (USCB 2009a). Manufacturing was the next largest employment sector, accounting for approximately 14.6% of total employment within the region. The economic center for Broome and Tioga Counties is the tri-city area of Binghamton, Endicott, and Johnson City, within the Binghamton Metropolitan Statistical Area (MSA). For Chemung County, the economic center is the city of Elmira.

Table 2.20 - Region A: Area Employment by Industry, 2009 (New August 2011)

Sector	Region A		Broome County		Chemung County		Tioga County	
	Number of Jobs	% of Total						
Agriculture, forestry, fishing, hunting, and mining	1,464	1.0	558	0.6	335	0.9	571	2.3
Construction	8,572	5.6	4,846	5.3	2,054	5.4	1,672	6.8
Manufacturing	22,522	14.6	11,957	13.1	6,030	15.8	4,535	18.5
Wholesale trade	4,749	3.1	3,123	3.4	959	2.5	667	2.7
Retail trade	18,358	11.9	10,721	11.8	4,599	12.1	3,038	12.4
Transportation and warehousing, utilities	5,808	3.8	3,840	4.2	1,228	3.2	740	3.0
Information	3,096	2.0	2,016	2.2	706	1.9	374	1.5
Finance, insurance, real estate, and renting/leasing	7,554	4.9	5,022	5.5	1,719	4.5	813	3.3
Professional, scientific, management, administrative, and waste management services	11,847	7.7	7,140	7.8	2,575	6.8	2,132	8.7
Educational, health, and social services	44,084	28.7	26,764	29.3	10,869	28.5	6,451	26.4

Sector	Region A		Broome County		Chemung County		Tioga County	
	Number of Jobs	% of Total						
Arts, entertainment, recreation, accommodation, and food services	11,723	7.6	7,198	7.9	2,928	7.7	1,597	6.5
Other services (except public administration)	6,620	4.3	3,898	4.3	1,786	4.7	936	3.8
Public administration	7,435	4.8	4,154	4.6	2,348	6.2	933	3.8
Total	153,832		91,237		38,136		24,459	

Source: USCB 2009a.

Table 2.21 presents total and average wages across all industries for Region A. The average wages for persons employed across all industries in Region A was \$37,875 in 2009.

Table 2.21 - Region A: Wages by Industry, 2009 (New August 2011)

	2009	
	Total Wages (\$ millions)	Average Wages
Region A		
Total, all industries	\$5,435.03	\$37,875
Broome County		
Total, all industries	\$3,390.12	\$36,802
Chemung County		
Total, all industries	\$1,379.61	\$36,979
Tioga County		
Total, all industries	\$665.30	\$47,268

Source: NYSDOL 2009a, 2010b.

The total labor force for Region A is approximately 162,000 workers, of which 60% are in Broome County, 25% are in Chemung County, and 15% are in Tioga County. The annual average unemployment rate in Region A in 2010 was consistent with the overall state average unemployment rate of approximately 8.6% (Table 2.22). The rate of unemployment was slightly higher in Broome County than in Chemung or Tioga Counties. Overall, the size of the labor force has declined between 2000 and 2010 across the region, while the unemployment rate has generally doubled.

Table 2.22 - Region A: Labor Force Statistics, 2000 and 2010 (New August 2011)

	2000	2010
Region A		
Total labor force	167,700	162,000
Employed workers	161,400	148,000
Unemployed workers	6,300	14,000
Unemployment rate (%)	3.8	8.6
Broome County		
Total labor force	98,300	95,700
Employed workers	94,800	87,200
Unemployed workers	3,600	8,500
Unemployment rate (%)	3.6	8.9
Chemung County		
Total labor force	42,800	40,700
Employed workers	41,000	37,300
Unemployed workers	1,800	3,400
Unemployment rate (%)	4.3	8.4
Tioga County		
Total labor force	26,600	25,600
Employed workers	25,600	23,500
Unemployed workers	900	2,100
Unemployment rate (%)	3.4	8.2

Source: NYSDOL 2010a.

Table 2.23 presents per capita income for Region A. Per capita income rose approximately 26.8% between 1999 and 2009. The percentage of individuals living below the poverty level in Region A increased from 12.2% in 1999 to 14.4% in 2009. During the same period, individuals living below the poverty level in New York State as a whole decreased from 14.6% to 13.9% (USCB 2000a, 2009b).

Table 2.23 - Region A: Income Statistics, 1999 and 2009 (New August 2011)

	1999	2009
Region A		
Per capita income	\$18,854	\$23,912
% Below the poverty level ¹	12.2	14.4
Broome County		
Per capita income	\$19,168	\$24,432
% Below the poverty level ¹	12.8	15.0
Chemung County		
Per capita income	\$18,264	\$22,691
% Below the poverty level ¹	13.0	15.8
Tioga County		
Per capita income	\$18,673	\$24,034
% Below the poverty level ¹	8.4	10.0

Source: USCB 2000a, 2009b.

¹ If the total income for an individual falls below relevant poverty thresholds, updated annually relative to the Consumer Price Index for All Urban Consumers, then the individual is classified as being "below the poverty level."

The five largest employers in the Binghamton MSA, which includes Broome and Tioga Counties are United Health Services, (3,300 employees); Lockheed Martin, (3,000 employees); Broome County (2,500 employees); the State University of New York Binghamton University (2,300 employees); and Lourdes Hospital (2,300 employees) (BCIDA 2010). The largest employer in Chemung County is St. Joseph's Hospital (1,000-1,200 employees) (STC Planning 2009).

The Empire State Development Corporation has identified 16 industry clusters for the Southern Tier Region of the state, which encompasses Region A (Broome, Chemung, and Tioga Counties) as well as Chenango, Delaware, Schuyler, Steuben, and Tompkins Counties. The industry clusters that support the largest number of jobs are industrial machinery and services, travel and tourism, financial services, front office and producer services, and electronics and imaging.

Travel and tourism is a large industry for the Southern Tier Region (which includes Region A), ranking second in employment of the 16 industry clusters in the Southern Tier Region. Broome and Tioga Counties are part of the Susquehanna Heritage Area, and Chemung County considers itself the gateway to the Finger Lakes Region. Various attractions and natural areas are described in more detail in Section 2.3.12, Visual Resources, and Section 2.3.15, Community Character. The travel and tourism industry employs approximately 4,590 persons throughout Region A (NYSDOL 2009b), primarily in food service (2,000 workers) and accommodations (1,190 workers) (Table 2.24). In 2009, wages earned by persons employed in the travel and tourism sector were approximately \$78.6 million, or about 1.5% of all wages earned in Region A (NYSDOL 2009b) (Table 2.25).

Table 2.24 - Region A: Employment in Travel and Tourism, 2009 (New August 2011)

Industry Group	Region A		Broome County		Chemung County		Tioga County	
	Number of Jobs	% of Total						
Accommodations	1,190	25.9	830	27.8	210	18.3	150	33.3
Culture, recreation, and amusements	530	11.5	320	10.7	100	8.7	110	24.4
Food service	2,000	43.6	1,340	44.8	530	46.1	130	28.9
Passenger transportation	540	11.8	330	11.0	210	18.3	0	-
Travel retail	330	7.2	170	5.7	100	8.7	60	13.3
Total	4,590		2,990		1,150		450	

Source: NYSDOL 2009b.

Table 2.25 - Region A: Wages in Travel and Tourism, 2009 (New August 2011)

	2009	
	Total Wages (millions)	Average Wages
Region A	\$78.6	\$17,100
Broome County	\$50.3	\$16,800
Chemung County	\$20.9	\$18,100
Tioga County	\$7.4	\$16,100

Source: NYSDOL 2009b.

Agriculture is also an important industry within Region A. Table 2.26 provides agricultural statistics for Broome, Chemung, and Tioga Counties. Approximately 1,518 farms are located in Region A, encompassing 258,571 acres of land. The value of agricultural production in 2009 was \$83.2 million dollars (USDA 2007). The principal source of farm income is dairy products, which account for 70% of the agricultural sales in Broome County, and 75% of the sales in Tioga County (USDA 2007).

Table 2.26 - Region A: Agricultural Data, 2007 (New August 2011)

	Region A	Broome County	Chemung County	Tioga County
Number of farms	1,518	580	373	565
Land in farms (acres)	258,571	86,613	65,124	106,834
Average size of farm (acres)	170	149	175	189
Market value of Products Sold (\$ millions)	83.2	29.9	16.6	36.7
Principal operator by primary occupation				
Farming	681	252	183	246
Other	837	328	190	319
Hired farm labor	971	340	238	393
Land in state-designated agricultural districts	278,935	153,233	41,966	83,736

Source: USDA 2007; NYSDAM 2011.

Approximately 125 persons are employed in the oil and gas industry in Region A, or about 34.5% of persons working in the oil and gas industry in New York State (NYSDOL 2009a, 2010b).

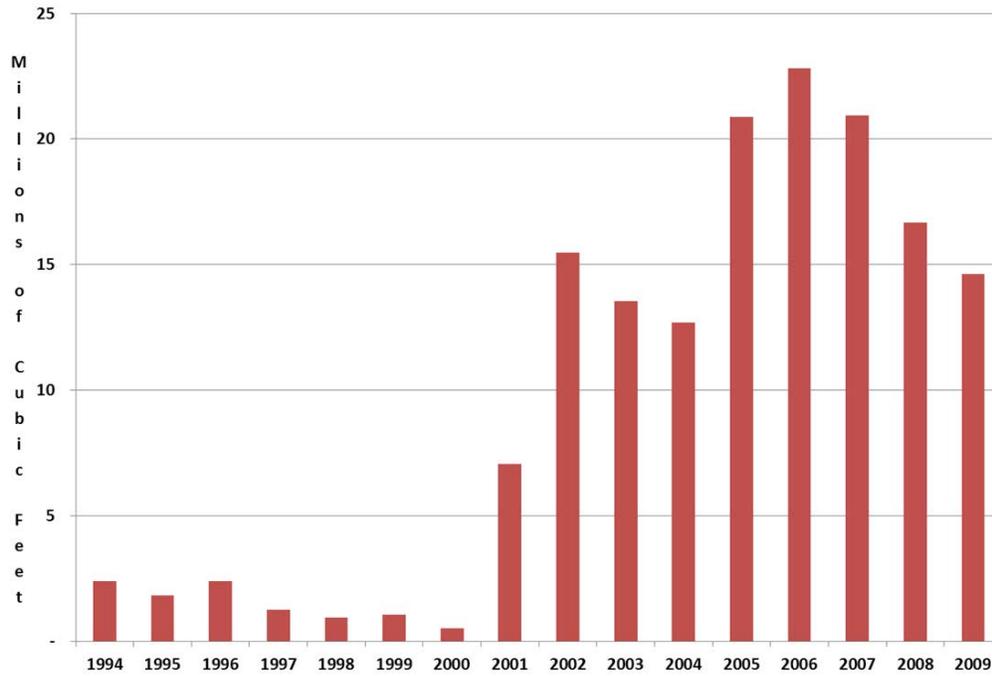
Workers are primarily employed in Chemung County, as the data on oil and gas industry employment in Broome and Tioga Counties is so low as to not be reported due to business confidentiality reasons.

The oil and gas industry was a marginal contributor to total wages in Region A in 2009. Total wages for persons employed in the oil and gas industry in Chemung County were \$12.5 million, or about 0.2% of total wages across all industries (NYSDOL 2009a, 2010b). The average annual wage for workers employed in the oil and gas sector in Chemung County was \$99,600 in 2009.

In the 1990s, Region A was a minor contributor to New York State's natural gas production. However, starting in 2001, Region A experienced a substantial increase in its gas production, reaching a peak in 2006 before declining in each of the following three years (Figure 2.5).

Table 2.27 shows the number of active natural gas wells operating in Region A from 1994 to 2009. As shown on the table, the number of active wells in Region A has been steadily increasing since 1995.

Figure 2.5 - Region A: Natural Gas Production, 1994 to 2009 (New August 2011)



Source: NYSDEC 1994-2009.

Table 2.27 - Region A: Number of Active Natural Gas Wells, 1994-2009 (New August 2011)

Year	No. of Gas Wells
1994	15
1995	12
1996	15
1997	16
1998	17
1999	20
2000	19
2001	25
2002	29
2003	30
2004	36
2005	38
2006	37
2007	40
2008	41
2009	46

Source: NYSDEC 1994-2009.

In 2009, the average annual output per well in Region A was 317.9 MMcf of natural gas. The average production per well in Region A was greater (by a factor of 47) than the statewide average of 6.8 MMcf (NYSDEC 2009).

Table 2.28 shows the production of natural gas and the number of active wells, by town, within each county in Region A for 2009. As shown in the table, Chemung County accounted for nearly all of the natural gas production and active wells in Region A. There were no active natural gas wells in Broome County in 2009.

Table 2.28 – Natural Gas Production and Active Wells by Town within each County in Region A, 2009 (New August 2011)

Location	Natural Gas Production (Mcf)	Number of Active Gas Wells
Region A	14,623,232	46
Chemung County	13,890,161	45
Baldwin	327,738	1
Big Flats	2,095,184	4
Catlin	1,441,322	9
Elmira City	2,685	1
Erin	4,037,072	6
Horseheads	4,910	0
Southport	1,752,131	5
Van Etten	3,048,850	12
Veteran	1,180,269	7
Tioga County	733,071	1
Spencer	733,071	1

Source: NYSDEC 2009.

Region B

Table 2.29 presents employment, by industry, within Sullivan, Delaware, and Otsego Counties (Region B). The largest employment sectors are educational, health, and social services (30.1% of workers); retail trade (11.6%) arts, entertainment, recreation, accommodation, and food services (10.1%). This region also has a comparatively high number of employment in the agriculture, forestry, fishing, hunting, and mining sector (2.9%), particularly Delaware County (5.2%), compared to New York State as a whole (0.6%) (USCB 2009a).

Table 2.29 - Region B: Area Employment, by Industry, 2009 (New August 2011)

Industry Sector	Region B		Sullivan County		Delaware County		Otsego County	
	Number of Jobs	% of Total	Number of Jobs	% of Total	Number of Jobs	% of Total	Number of Jobs	% of Total
Agriculture, forestry, fishing, hunting, and mining	2,498	2.9	591	1.7	1,102	5.2	805	2.7
Construction	7,276	8.5	3,178	9.2	2,051	9.7	2,047	6.8
Manufacturing	6,442	7.5	1,504	4.4	2,565	12.2	2,373	7.9
Wholesale Trade	2,134	2.5	924	2.7	432	2.0	778	2.6
Retail Trade	9,900	11.6	3,740	10.9	2,362	11.2	3,798	12.6
Transportation and warehousing, utilities	3,626	4.3	1,710	5.0	897	4.2	1,019	3.4
Information	1,493	1.7	696	2.0	323	1.5	474	1.6
Finance, insurance, real estate, and renting/leasing	4,373	5.1	2,034	5.9	737	3.5	1,602	5.3
Professional, scientific, management, administrative, and waste management services	4,618	5.4	2,006	5.8	1,113	5.3	1,499	5.0
Educational, health, and social services	25,788	30.1	10,368	30.1	5,564	26.4	9,856	32.8
Arts, entertainment, recreation, accommodation, and food services	8,630	10.1	3,494	10.1	1,845	8.7	3,291	11.0
Other services (except public administration)	4,248	5.0	1,818	5.3	1,069	5.1	1,361	4.5
Public administration	4,571	5.3	2,377	6.9	1,051	5.0	1,143	3.8
Total	85,597		34,440		21,111		30,046	

Source: USCB 2009a.

Table 2.30 presents total and average wages across all industries for Region B. The average wages for persons employed across all industries in Region B was \$35,190 in 2009.

Table 2.30 - Region B: Wages, by Industry, 2009 (New August 2011)

	2009	
	Total Wages (millions)	Average Wages
Region B		
Total, all industries	\$2,266.66	\$35,190
Delaware County		
Total, all industries	\$544.78	\$34,655
Chemung County		
Total, all industries	\$830.49	\$35,310
Tioga County		
Total, all industries	\$891.39	\$35,412

Source: NYSDOL 2000ba, 2010b.

The total labor force for Region B is approximately 88,500 workers, of which 40% are in Sullivan County, 35% are in Otsego County, and 25% are in Delaware County. As shown in Table 2.31, the 2010 annual average unemployment rate in Region B was approximately 8.5%, similar to New York State as a whole. Among the counties that comprise Region B, Sullivan County had the highest average unemployment rate, approximately 9.2% (NYSDOL 2010a).

Table 2.31 - Region B: Labor Force Statistics, 2000 and 2010 ((New August 2011))

	2000	2010	Percent Change
Region B			
Total labor force	85,200	88,500	3.9
Employed workers	81,500	81,000	-0.6
Unemployed workers	3,600	7,500	108.3
Unemployment rate	4.2	8.5	102.3
Delaware County			
Total labor force	22,200	22,000	-0.9
Employed workers	21,300	20,100	-5.6
Unemployed workers	900	1,900	111.1
Unemployment rate (%)	4.2	8.7	107.1
Otsego County			
Labor force	29,800	31,500	5.7
Employed workers	28,500	29,100	2.1
Unemployed workers	1,300	2,400	84.6
Unemployment rate (%)	4.2	7.7	83.3
Sullivan County			
Labor force	33,200	35,000	5.4
Employed workers	31,700	31,800	0.3
Unemployed workers	1,400	3,200	128.6
Unemployment rate (%)	4.3	9.2	114.0

Source: NYSDOL 2010a.

Table 2.32 presents per capita income data for Region B. From 1999 to 2009, per capita income across the region increased by 27.9%. Individuals living below the poverty level in Region B increased from 14.9% in 1999 to 15.0% in 2009 (USCB 2000a, 2009b).

Table 2.32 - Region B: Income Statistics, 1999 and 2009 (New August 2011)

	1999	2009
Region B		
Per capita income	\$17,790	\$22,750
% Below the poverty level ¹	14.9	15.0
Delaware County		
Per capita income	\$17,357	\$22,199
% Below the poverty level ¹	12.9	15.1
Otsego County		
Per capita income	\$16,806	\$22,255
% Below the poverty level ¹	14.9	15.2
Sullivan County		
Per capita income	\$18,892	\$23,491
% Below the poverty level ¹	16.3	14.7

Source: U.S. Census 2000a, 2009b.

¹ If the total income for an individual falls below relevant poverty thresholds, updated annually relative to the Consumer Price Index for All Urban Consumers, then the individual is classified as being "below the poverty level."

The five largest employers in Delaware and Otsego Counties are: Bassett Healthcare (3,200+ employees), Amphenol Corporation (1,400 employees), State University of New York College Oneonta (1,181 employees); New York Central Mutual Fire Insurance Company (1,000 employees) and A.O. Fox Hospital (1,000 employees) (Bassett Healthcare 2011; Delaware County Economic Development 2010; Otsego County 2010).

The counties within Region B are part of three economic development regions, as defined by the Empire State Development Corporation, including the Southern Tier Region (Delaware County), Mid-Hudson Region (Sullivan County), and Mohawk Valley Region (Otsego County). Ranked by employment, travel and tourism is the lead employment industry cluster for the Mid-Hudson Region, and the second largest employment industry cluster in the Southern Tier and Mohawk Valley Regions. The tourism industry is an important economic driver in Region B, particularly in Otsego and Sullivan Counties, with the Catskill Mountains, as well as popular destinations such as the Baseball Hall of Fame in the village of Cooperstown (Otsego County) and the Monticello Raceway in the village of Monticello (Sullivan County). Approximately 4,560 persons were employed in the travel and tourism sector in Region B in 2009, including accommodations (1,820 jobs), and culture, recreation, and amusements (960 jobs), food service (930 jobs), passenger transportation (250 jobs), and travel retail (600 jobs) (Table 2.33). In 2009

wages earned by persons employed in the travel and tourism sector was approximately \$72.3 million, or about 3.4% of all wages earned in Region B (NYSDOL 2009b) (Table 2.34).

Table 2.33 - Region B: Travel and Tourism, by Industrial Group, 2009 (New August 2011)

Industry Group	Region B		Delaware County		Otsego County		Sullivan County	
	Number of Jobs	% of Total	Number of Jobs	% of Total	Number of Jobs	% of Total	Number of Jobs	% of Total
Accommodations	1,820	39.9%	150	11.7%	530	35.3%	1,140	64.0%
Culture, recreation, and amusements	960	21.1%	100	7.8%	500	33.3%	360	20.2%
Food service	930	20.4%	360	28.1%	360	24.0%	210	11.8%
Passenger transportation	250	5.5%	150	11.7%	60	4.0%	40	2.2%
Travel retail	600	13.2%	520	40.6%	50	3.3%	30	1.7%
Total	4,560		1,280		1,500		1,780	

Source: NYSDOL 2009b.

Table 2.34 - Region B: Wages in Travel and Tourism, 2009 (New August 2011)

	2009	
	Total Wages (millions)	Average Wage
Region B	\$72.3	\$19,500
Delaware County	\$6.5	\$15,400
Otsego County	\$28.6	\$19,200
Sullivan County	\$37.2	\$20,900

Source: NYSDOL 2009b.

Agriculture also is an important industry within Region B. Table 2.35 provides agricultural statistics for Delaware, Otsego, and Sullivan Counties. Approximately 2,050 farms are located in Region B, encompassing 392,496 acres of land. The value of agricultural production in 2009 was \$148.7 million dollars (USDA 2007). The principal sources of farm income in the region are dairy products (particularly in Otsego and Delaware Counties, where dairy products accounted for 70% and 62% of the agricultural sales in the county, respectively) and poultry and eggs (particularly in Sullivan County, where poultry and eggs accounted for 65% of the sales in the county) (USDA 2007).

Table 2.35 - Region B: Agricultural Data, 2007 (New August 2011)

	Region B	Delaware County	Otsego County	Sullivan County
Number of farms	2,050	747	980	323
Land in farms (acres)	392,496	165,572	176,481	50,443
Average size of farm (acres)	191	222	180	156
Market value of Products Sold (\$ millions)	\$148.7	\$55.1	\$51.4	\$42.1
Principal operator by primary occupation				
Farming	1,139	437	538	164
Other	911	310	442	159
Hired farm labor	1,746	760	574	412
Land in state designated agricultural districts	588,443	237,385	189,291	161,767

Source: USDA 2007; NYSDAM 2011.

Currently, there are no producing natural gas wells in Region B, although some exploratory well activity occurred in 2007 and 2009.

Region C

Table 2.36 presents employment by industry within Chautauqua and Cattaraugus Counties, and for Region C. The largest employment sectors in Region C are education, health, and social services sector (26.7% of total employment), manufacturing (16.5% of total employment), and retail trade (11.6%). The agriculture, forestry, fishing, hunting, and mining sector accounted for about 2.9% of total employment in the region, which is relatively high compared to New York State as a whole, which had 0.6% of its workforce employed in this sector (USCB 2009a).

Table 2.36 - Region C: Area Employment by Industry, 2009 (New August 2011)

Sector	Region C		Cattaraugus County		Chautauqua County	
	Number of Jobs	% of Total	Number of Jobs	% of Total	Number of Jobs	% of Total
Agriculture, forestry, fishing, hunting, and mining	2,813	2.9	1,136	3.1	1,677	2.8
Construction	6,042	6.2	2,825	7.6	3,217	5.3
Manufacturing	16,194	16.6	5,752	15.5	10,442	17.2
Wholesale trade	2,620	2.3	879	2.4	1,741	2.9
Retail trade	11,392	11.7	4,432	11.9	6,960	11.5
Transportation and warehousing, utilities	4,116	4.2	1,398	3.7	2,718	4.4
Information	1,578	1.6	525	1.4	1,053	1.7
Finance, insurance, real estate, and renting/leasing	3,486	3.6	1,289	3.5	2,197	3.6
Professional, scientific, management, administrative, and waste management services	4,816	4.9	1,898	5.1	2,918	4.8
Educational, health, and social services	26,161	26.8	9,575	25.7	16,586	27.3
Arts, entertainment, recreation, accommodation, and food services	9,581	9.8	3,893	10.4	5,688	9.4
Other services (except public administration)	4,225	4.3	1,468	3.9	2,757	4.5
Public administration	4,960	5.1	2,150	5.8	2,810	4.6
	97,984		37,220		60,764	

Source: USCB 2009a.

Table 2.37 presents total and average wages across all industries for Region C. The average wages for persons employed across all industries in Region C was \$32,971 in 2009.

Table 2.37 - Region C: Wages, by Industry, 2009 (New August 2011)

	2009	
	Total Wages (millions)	Average Wages
Region C		
Total, all industries	\$2,732.72	\$32,971
Cattaraugus County		
Total, all industries	\$1,046.92	\$34,428
Chautauqua County		
Total, all industries	\$1,685.80	\$32,127

Source: NYSDOL 2009a, 2010b.

The total labor force for Region C is approximately 105,800 workers, of which 61% are in Chautauqua County, and 39% are in Cattaraugus County. As shown in Table 2.38, the 2010

annual average unemployment rate in Region C was approximately 8.9%. The size of the labor force decreased by 3.1% between 2000 and 2010 across the region, and the unemployment rate has generally doubled.

Table 2.38 - Region C: Labor Force Statistics, 2000 and 2010 (New August 2011)

	2000	2010
Region C		
Labor force	109,200	105,800
Employed workers	104,700	96,400
Unemployed workers	4,600	9,400
Unemployment rate (%)	4.2	8.9
Cattaraugus County		
Labor force	41,100	41,200
Employed workers	39,300	37,400
Unemployed workers	1,900	3,800
Unemployment rate (%)	4.5	9.2
Chautauqua County		
Labor force	68,100	64,600
Employed workers	65,400	59,000
Unemployed workers	2,700	5,600
Unemployment rate (%)	4.0	8.7

Source: NYSDOL 2010a.

Table 2.39 presents per capita income data for Region C. Per capita income in Region C rose approximately 26.2% between 1999 and 2009. The number of individuals living below the poverty level in Region C increased from 13.8% in 1999 to 16.1% in 2009.

Table 2.39 - Region C: Income Statistics, 1999 and 2009 (New August 2011)

	1999	2009
Region C		
Per capita income	\$16,509	\$20,830
% Below the poverty level ¹	13.8	16.1
Cattaraugus County		
Per capita income	\$15,959	\$20,508
% Below the poverty level ¹	13.7	15.7
Chautauqua County		
Per capita income	\$16,840	\$21,023
% Below the poverty level ¹	13.8	16.3

Source: U.S. Census 2000a, 2009b.

¹ If the total income for an individual falls below relevant poverty thresholds, updated annually relative to the Consumer Price Index for All Urban Consumers, then the individual is classified as being "below the poverty level."

The five largest employers in Region C are Dresser-Rand Company (3,300 employees); The Resource Center, Chautauqua County (1,748 employees); Chautauqua County (1,366 employees);

Cummins Engine, Chautauqua County (1,300 employees); and Cattaraugus County (1,180 employees) (Buffalo Business First 2011).

The Empire State Development Corporation has identified 16 industry clusters for the Western New York Region of the state, which encompasses Cattaraugus and Chautauqua Counties, as well as Erie (City of Buffalo), Niagara (City of Niagara Falls), and Allegany Counties. The industry clusters that support the largest number of jobs are front office and producer services, financial services, travel and tourism, industrial machinery and services, and distribution. Travel and tourism is the third largest industry cluster in terms of employment in the Western New York Region.

Tourism is a significant component of the economy in Region C. Cattaraugus County, known as the Enchanted Mountains Region, boasts abundant recreational opportunities that primarily revolve around its natural resources. Popular tourist destinations include Allegany State Park, the Amish Trail, Holiday Valley Ski Resort, Rock City Park, Griffis Sculpture Park, and the Seneca-Allegany Casino. Chautauqua County is also recognized for its natural resources and unique learning destinations associated with the Chautauqua Institute. Approximately 4,040 persons were employed in the travel and tourism sector in Region C in 2009, including accommodations (1,110 jobs); culture, recreation, and amusements (1,220 jobs); food service (1,210 jobs); passenger transportation (280 jobs); and travel retail (220 jobs) (Table 2.40). In 2009, wages earned by persons employed in the travel and tourism sector were approximately \$77.5 million, or about 3.0% of all wages earned in Region C (NYSDOL 2009b) (Table 2.41).

Table 2.40 - Region C: Travel and Tourism, by Industrial Group, 2009 (New August 2011)

Industry Group	Region C		Cattaraugus County		Chautauqua County	
	Number of Jobs	% of Total	Number of Jobs	% of Total	Number of Jobs	% of Total
Accommodations	1,110	27.5%	180	10.5%	930	40.1%
Culture, Recreation and Amusements	1,220	30.2%	1,050	61.0%	170	7.3%
Food Service	1,210	30.0%	380	22.1%	830	35.8%
Passenger Transportation	280	6.9%	30	1.7%	250	10.8%
Travel Retail	220	5.4%	80	4.7%	140	6.0%
Total	4,040		1,720		2,320	

Source: NYSDOL 2009b.

Table 2.41 - Region C: Wages in Travel and Tourism, 2009 (New August 2011)

	2009	
	Total Wages (millions)	Average Wage
Region C	\$77.5	\$19,200
Cattaraugus County	\$39.7	\$23,300
Chautauqua County	\$37.8	\$16,300

Source: NYSDOL 2009b.

Agriculture is also an important industry within Region C. Table 2.42 provides agricultural statistics for Cattaraugus and Chautauqua Counties. Approximately 2,770 farms are located in Region C, encompassing 419,297 acres of land. The value of agricultural production in 2009 was \$213.7 million dollars (USDA 2007). Dairy products account for approximately 68% of agricultural sales in Cattaraugus County. In Chautauqua County, the principal sources of farm income are grape and dairy products (USDA 2007). Grapes and grape products account for approximately 30% of agricultural sales in Chautauqua County, and dairy products account for approximately 51% of agricultural sales (USDA 2007).

Table 2.42 - Region C: Agricultural Data, 2007 (New August 2011)

	Region C	Cattaraugus County	Chautauqua County
Number of farms	2,770	1,112	1,658
Land in farms (acres)	419,297	183,439	235,858
Average size of farm (acres)	151	163	142
Market value of Products Sold (\$ millions)	\$213.7	\$75.2	\$138.6
Principal operator by primary occupation			
Farming	1,437	550	887
Other	1,343	572	771
Hired farm labor	4,341	994	3,347
Land in state-designated agricultural districts	631,686	239,641	392,045

Source: USDA 2007; NYSDAM 2011.

Approximately 157 persons are employed in the oil and gas industry in Region C, or approximately 43.4% of all persons working in the oil and gas industry in New York State in 2009 (NYSDOL 2009a, 2010b).

The oil and gas industry was a marginal contributor to total wages in Region C in 2009. The total wages for persons employed in the oil and gas industry in the region were \$10.8 million, or about 0.4% of the total wages across all industries (NYSDOL 2009a). The average annual wages for workers employed in the oil and gas sector varied greatly between the counties in Region C. The average annual wage for oil and gas workers in Cattaraugus County was \$44,978 in 2009, whereas the average annual wage for oil and gas workers in Chautauqua County was \$76,970 during the same time period (NYSDOL 2009a).

Natural gas production in Region C is shown on Figure 2.6. In the mid-1990s, Region C produced nearly 12 MMcf of natural gas per year. Production has declined from that level over the last 15 years, and the region is now producing slightly more than 8 MMcf of natural gas per year.

Figure 2.6 - Region C: Natural Gas Production, 1994-2009 (New August 2011)



Source: NYSDEC 1994-2009.

The total number of active natural gas wells in Region C over the period 1994 to 2009 is shown on Table 2.43. As shown in the table, the number of active natural gas wells in Region C has increased by nearly 400 wells since 1994, to a total of 3,917 wells.

Table 2.43 - Number of Active Natural Gas Wells in Region C, 1994-2009 (New August 2011)

Year	No. of Gas Wells
1994	3,523
1995	3,759
1996	3,512
1997	3,427
1998	3,585
1999	3,590
2000	3,545
2001	3,579
2002	3,350
2003	3,470
2004	3,645
2005	3,629
2006	3,740
2007	3,935
2008	3,984
2009	3,917

Source: NYSDEC 1994-2009.

In 2009 the average annual output per well in Region C was only 2.1 MMcf of natural gas. Production per well was significantly less than the average annual output per well in Region A (317.9 MMcf) or the statewide average per well (6.8 MMcf) (NYSDEC 2009). Because of this low productivity per well, Region C is currently a minor contributor to New York State’s natural gas production, even though it accounts for the largest number of active wells in the state (NYSDEC 2009).

Table 2.44 shows the production of natural gas and the number of active wells, by town, within each county in Region C in 2009. As shown in the table, in 2009 there were 530 active gas wells in Cattaraugus County and 3,387 active gas wells in Chautauqua County (NYDEC 2009).

Table 2.44 - Natural Gas Production and the Number of Active Gas Wells by Town within each County in Region C, 2009 (New August 2011)

Location	Natural Gas Production (Mcf)	Number of Active Gas Wells
Region C	14,623,232	46
Cattaraugus County	1,615,243	530
Allegany	255,057	6
Ashford	10,416	11
Carrollton	89,633	3
Conewango	154,745	76
Dayton	113,159	59
East Otto	96,897	15
Ellicottville	737	3
Farmersville	214	2
Freedom	3,845	4
Leon	249,247	88
Machias	100	1
Napoli	1,187	2
New Albion	7,220	9
Olean	7,163	5
Otto	69,647	70
Perrysburg	343,006	42
Persia	99,100	43
Randolph	72,434	72
South Valley	892	2
Yorkshire	40,544	17
Chautauqua County	6,473,408	3,387
Arkwright	106,655	122
Busti	321,152	121

Location	Natural Gas Production (Mcf)	Number of Active Gas Wells
Carroll	181,427	70
Charlotte	230,836	127
Chautauqua	469,915	314
Cherry Creek	179,037	123
Clymer	159,828	101
Dunkirk	69,003	36
Dunkirk City	10,169	6
Ellery	180,187	82
Ellicott	204,129	66
Ellington	264,581	180
French Creek	26,003	40
Gerry	437,202	152
Hanover	450,439	152
Harmony	231,897	116
Jamestown	4,183	3
Kiantone	425,027	84
Mina	53,986	71
North Harmony	352,930	159
Poland	554,983	159
Pomfret	189,905	174
Portland	235,705	149
Ripley	185,487	182
Sheridan	142,294	86
Sherman	106,236	84
Stockton	169,836	118
Villanova	141,171	57
Westfield	389,205	253

Source: NYSDEC 2009.

2.3.11.2 *Population*

The following subsection discusses the past, current and projected population for New York State, and the local areas within each of the three regions (Region A, B and C).

New York State

New York State is the third most populous state in the country, with a 2010 population of approximately 19.38 million (USCB 2010) (see Table 2.45). The population density of the state is 410 persons per square mile. Nearly half of the population in the state is located within NYC (8.1 million persons). Subtracting out the population of NYC, the average population density of the rest of New York State is 237.3 persons per square mile. New York State's population has

continually increased during the past 20 years, though the rate of growth was faster from 1990 to 2000 than it was from 2000 to 2010 (see Table 2.45).

Table 2.45 - New York State: Historical and Current Population, 1990, 2000, 2010 (New August 2011)

	Total Population	Percent Change	Average Annual Growth Rate	Average Population Density
2010	19,378,102	2.1%	0.2%	410.4
2000	18,976,457	5.5%	0.5%	401.9
1990	17,990,455	--	--	381.0

Source: USCB 1990a, 2000b, and 2010.

Table 2.46 shows the state’s total 2010 population and presents population projections for 2015 to 2030. As shown, the population in New York State is projected to continue to grow through 2030. The state’s population is projected to grow at an average annual rate of 0.2% between 2015 and 2030. By 2030, New York State’s population is projected to reach 20,415,446 persons.

Table 2.46 - New York State: Projected Population, 2015 to 2030 (New August 2011)

Population 2010^a (actual)	Population 2015^b (projected)	Population 2020^b (projected)	Population 2025^b (projected)	Population 2030^b (projected)	Average Annual Growth Rate 2015-2030
19,378,102	19,876,073	20,112,402	20,299,512	20,415,446	0.2%

Sources:

^a USCB 2010.

^b Cornell University 2009.

Region A

Table 2.47 provides the 1990, 2000 and 2010 population for Region A and for each of the three counties within this region. The population of Region A is 342,390 persons (USCB 2010), with an average population density of 209 persons per square mile. Since 1990, all three counties within Region A have lost population. Between 1990 and 2000, the region lost population at a rate of approximately 0.5% per year, and between 2000 and 2010, the region lost population at a rate of approximately 0.1% per year.

Table 2.47 - Region A: Historical and Current Population, 1990, 2000, 2010 (New August 2011)

Year	1990	2000	2010
Region A			
Total Population	359,692	343,390	340,555
Percent Change	--	-4.5%	-0.8%
Average Annual Growth Rate	--	-0.5%	-0.1%
Average Population Density	220.1	210.2	208.5
Broome County			
Population	212,160	200,536	200,600
Percent Change	--	-5.5%	<0.1%
Average Annual Growth Rate	--	-0.6%	< 0.1%
Average Population Density	300.2	283.7	283.8
Chemung County			
Population	95,195	91,070	88,830
Percent Change	--	-4.3%	-2.5%
Average Annual Growth Rate	--	-0.4%	-0.3%
Average Population Density	233.2	223.1	217.6
Tioga County			
Population	52,337	51,784	51,125
Percent Change	--	-1.1%	-1.3%
Average Annual Growth Rate	--	-0.1%	-0.1%
Average Population Density	100.9	99.8	98.6

Source: USCB 1990a, 2000b, and 2010.

The City of Binghamton has the largest population in the region, with a population in 2010 of 47,376; this is 13.9% of Region A's population as a whole. Other large population centers in the region include City of Elmira (29,200 persons), Village of Johnson City (15,174), and Village of Endicott (13,392 persons).

Region A's population has continually decreased during the past 20 years, though the rate of decline was faster from 1990 to 2000 than it was from 2000 to 2010 (see Table 2.47).

Table 2.48 shows Region A's total 2010 population and presents population projections for 2015 to 2030 (Cornell University 2009). As shown in Table 2.48, the population of Region A is projected to continue to decrease through 2030. The population of the Region is projected to decrease at an average annual rate of 0.7% between 2015 and 2030. By 2030, Region A's population is projected to be 279,675, which would be a decrease of 19% from the 2010 census population.

Table 2.48 - Region A: Population Projections, 2015 to 2030 (New August 2011)

County/ Region	Population 2010 ^a (actual)	Population 2015 ^b (projected)	Population 2020 ^b (projected)	Population 2025 ^b (projected)	Population 2030 ^b (projected)	Average Annual Growth Rate 2015-2030
Broome	200,600	183,115	176,715	169,968	162,750	-0.7%
Chemung	88,830	83,282	80,643	77,773	74,614	-0.7%
Tioga	51,125	48,089	46,412	44,481	42,311	-0.8%
Region A Total	340,555	314,486	303,770	292,222	279,675	-0.7%

Sources: ^a USCB 2010; ^b Cornell University 2009.

Region B

Table 2.49 provides the 1990, 2000 and 2010 population for Region B and for each of the three counties within this region. The population of Region B is 187,786 persons (USCB 2010), with an average population density of 59.6 persons per square mile. The region has gained population over the last 20 years, primarily in Sullivan County. Between 1990 and 2000, the population grew at a rate of approximately 0.4% per year, and between 2000 and 2010, population increased at a rate of approximately 0.2% per year. Since 1990 the population of Region B has increased by 10,767, which is an increase of approximately 6.1%.

Table 2.49 - Region B: Historical and Current Population - 1990, 2000, 2010 (New August 2011)

	1990	2000	2010
Region B			
Population	177,019	183,697	187,786
Percent Change	--	3.8%	2.2%
Average Annual Growth Rate	--	0.4%	0.2%
Average Population Density	56.2	58.3	59.6
Delaware County			
Population	47,225	48,055	47,980
Percent Change	--	1.8%	-0.2%
Average Annual Growth Rate	--	0.2%	< 0.0%
Average Population Density	32.7	33.2	33.2
Otsego County			
Population	60,517	61,676	62,259
Percent Change	--	1.9%	1.0%
Average Annual Growth Rate	--	0.2%	0.1%
Average Population Density	60.4	61.5	62.1
Sullivan County			
Population	69,277	73,966	77,547
Percent Change	--	6.8%	4.8%
Average Annual Growth Rate	--	0.7%	.5%
Average Population Density	71.4	76.3	80.0

Source: USCB 1990a, 2000b, and 2010.

The two largest population centers in Region B are the City of Oneonta (13,901 persons) in Otsego County and the Village of Monticello (6,726 persons) in Sullivan County.

Region B's population has continually increased during the past 20 years, though the rate of growth has declined from the 1990 to 2000 period to the 2000 to 2010 period (see Table 2.49). Table 2.50 shows Region B's total 2010 population and presents population projections for 2015 to 2030 (Cornell University 2009). As shown in Table 2.50, the population in Region B overall is projected to decrease through 2030, although the population in Otsego County will increase slightly through 2025, then decline in 2030, and the population in Sullivan County will increase slightly between 2015 and 2030. By 2030, Region B's population is projected to be 183,031, which would be a decrease of 2.5% from the 2010 census population.

Table 2.50 - Region B: Population Projections, 2015 to 2030 (New August 2011)

County/ Region	Population 2010 ^a (actual)	Population 2015 ^b (projected)	Population 2020 ^b (projected)	Population 2025 ^b (projected)	Population 2030 ^b (projected)	Average Annual Growth Rate 2015-2030
Delaware	47,980	44,644	42,995	40,980	38,631	-0.9%
Otsego	62,259	63,820	64,344	64,597	64,508	0.1%
Sullivan	77,547	78,329	79,322	79,845	79,892	0.1%
Region B Total	187,786	186,793	186,661	185,422	183,031	-0.1%

Sources: ^aUSCB 2010; ^bCornell University 2009.

Region C

Table 2.51 provides the 1990, 2000 and 2010 population for Region C and for Cattaraugus and Chautauqua Counties. The population of Region C is 215,222 persons (USCB 2010), with an average population density of 90.7 persons per square mile. Between 2000 and 2010, the region lost population at an average annual rate of 0.4%. This rate was higher than the rate at which the region lost population between 1990 and 2000 (0.1% per year). Since 1990 the population of Region C has decreased by 10,907, or 4.8%.

Table 2.51 - Region C: Historical and Current Population - 1990, 2000, 2010 (New August 2011)

	1990	2000	2010
Region C			
Population	226,129	223,705	215,222
Percent Change	--	-1.1%	-3.8%
Average Annual Growth Rate	--	-0.1%	-0.4%
Average Population Density	95.3	94.3	90.7
Cattaraugus County			
Population	84,234	83,955	80,317
Percent Change	--	-0.3%	-4.3%
Average Annual Growth Rate	--	< 0.0%	-0.4
Average Population Density	64.3	64.1	61.3
Chautauqua County			
Population	141,895	139,750	134,905
Percent Change	--	-1.5%	-3.5%
Average Annual Growth Rate	--	-0.2%	-0.4%
Average Population Density	133.6	131.6	127.0

Source: USCB 1990a, 2000b, and 2010.

The largest population centers in Region C are the City of Jamestown (31,146 persons), City of Olean (14,452 persons), City of Dunkirk (12,563 persons), and Village of Fredonia (11,230 persons).

Region C's population has continually decreased during the past 20 years, though the rate of decline was faster from 2000 to 2010 than it was from 1990 to 2000. As shown in Table 2.52, the population of Region C is projected to continue to decrease through 2030. The population of Region C is projected to decrease at an average annual rate of 0.6% between 2015 and 2030. By 2030, Region C's population is projected to be 188,752 people, which would be a decrease of 12% from the 2010 census population.

Table 2.52 - Region C: Population Projections, 2015 to 2030 (New August 2011)

County/ Region	Population 2010 ^a (actual)	Population 2015 ^b (projected)	Population 2020 ^b (projected)	Population 2025 ^b (projected)	Population 2030 ^b (projected)	Average Annual Growth Rate 2015-2030
Cattaraugus	80,317	77,870	75,651	73,048	70,075	-0.7%
Chautauqua	134,905	129,596	126,521	122,906	118,677	-0.6%
Region C Total	215,222	207,466	202,172	195,954	188,752	-0.6%

Source:

^a USCB 2010.

^b Cornell University 2009.

2.3.11.3 *Housing*

New York State

The total number of housing units in New York State in 2010 was 8.1 million. The total number of housing units has been growing over the past two decades; however, with the advent of the recent housing market crisis and recession, the rate of growth has slowed in the past few years. According to the U.S. Census Bureau, in 1990 there were a total of 7.2 million housing units in New York State. By 2000, the total number of housing units increased by 6.3% to approximately 7.7 million. Between 2000 and 2010, the total number of housing units increased by 5.6% (see Table 2.53) (USCB 1990b, 2000c, 2010).

Table 2.53 - New York State: Total Housing Units - 1990, 2000, 2010 (New August 2011)

Year	Total Housing Units	Percent Change
2010	8,108,103	5.6
2000	7,679,307	6.3
1990	7,226,891	--

Source: USCB 1990b, 2000c, and 2010.

Nearly half of all housing units in New York State are single-family units. In 2009 an estimated 3.7 million units, or 47.0% of all housing units in the state, were single-family units. Multi-family units, i.e., structures that have three or more units in them, accounted for 39.5% of the total housing units (see Table 2.54) (USCB 2009c).

Table 2.54 - New York State: Type of Housing Units, 2009¹ (New August 2011)

Type of Structure	Total Number of Units	% of Total
Single Family	3,735,364	47.0
Duplex	866,157	10.9
Multi-family	3,142,770	39.5
Mobile Home	202,773	2.6
Other	2,971	<0.1
Total	7,905,035	100

Source: USCB 2009c.

¹ Data from the 2010 *Census of Population and Housing* on housing units by type of structure had not been released at the time of this report; therefore, estimated 2009 data from the 2005-2009 *American Community Survey* estimates is included herein.

Table 2.55 provides the number of sales and annual median sale price of single family homes sold in New York State over the past three years. The number of annual sales has declined over the

past three years, while the median sales price has fluctuated. In 2008 the median sales price for single-family homes was \$210,000. During the height of the housing market crisis in 2009, the median sales price fell to \$195,000. By 2010 prices in the statewide housing market had recovered, and median sales prices rose to \$215,000 (NYS Association of Realtors 2011a, 2011b). Although the statewide housing market statistics have improved over the last year, housing is intrinsically a local or regional market; many areas of New York State are still experiencing downward pressures on house prices.

Table 2.55 - New York State: Number of Sales and Annual Median Sale Price of Single-Family Homes Sold, 2008-2010 (New August 2011)

	2008	2009	2010
Number of Sales	80,521	78,327	74,718
Median Sale Price	\$210,000	\$195,000	\$215,000

Source: NYS Association of Realtors 2011a, 2011b.

In 2010, New York State had approximately 3.9 million owner-occupied housing units and 3.4 million renter-occupied housing units (USCB 2010).

The homeowner vacancy rate was 1.9% and the rental vacancy rate was 5.5% (USCB 2010) (see Table 2.56).

Table 2.56 - New York State: Housing Characteristics, 2010 (New August 2011)

	Housing Units
Occupied	7,317,755
Owner Occupied	3,897,837
Renter Occupied	3,419,918
Vacant	790,348
For Rent	200,039
Rented, Not Occupied	12,786
For Sale Only	77,225
Sold, Not Occupied	21,027
For Seasonal, Recreational, or Occasional Use	289,301
All Other Vacant	189,970
Total	8,108,103
Homeowner Vacancy Rate	1.9%
Rental Vacancy Rate	5.5%

Source: USCB 2010.

Region A

According to the U.S. Census Bureau, the housing market in Region A has experienced little growth over the past two decades. As shown in Table 2.57, the region experienced an increase of 1.7% in the total number of housing units from 1990 to 2000, and a 2.1% increase from 2000 to 2010 (USCB 1990b, 2000c, 2010).

Table 2.57 - Region A: Total Housing Units - 1990, 2000, 2010 (New August 2011)

	Total Housing Units (1990)	Total Housing Units (2000)	Total Housing Units (2010)	Percent Change (1990-2000)	Percent Change (2000-2010)
Region A	145,513	147,972	151,135	1.7%	2.1%
Broome County	87,969	88,817	90,563	1.0%	2.0%
Chemung County	37,290	37,745	38,369	1.2%	1.7%
Tioga County	20,254	21,410	22,203	5.7%	3.7%

Source: USCB 1990b, 2000c, 2010.

A majority of housing units in Region A are single-family units. In 2009 an estimated 96,956 units, or 65.0% of all housing units in the region, were single-family units. Multi-family units, i.e., structures that contained three or more housing units, accounted for 17.0% of the total housing units (see Table 2.58).

Table 2.58 - Region A: Total Housing Units by Type of Structure, 2009¹ (New August 2011)

	Number of Units	% of Total
Region A		
Single Family	96,956	65.0
Duplex	15,901	10.8
Multi-family	25,389	17.0
Mobile Home	10,756	7.2
Other	64	<0.1
	149,066	100
Broome County		
Single Family	56,225	63.1
Duplex	10,436	11.7
Multi-family	17,646	19.8
Mobile Home	4,795	5.4
Other	15	<0.1
	89,117	100

	Number of Units	% of Total
Chemung County		
Single Family	25,739	67.5
Duplex	4,291	11.3
Multi-family	5,749	15.1
Mobile Home	2,325	6.1
Other	12	<0.1
	38,116	100
Tioga County		
Single Family	14,992	68.7
Duplex	1,174	5.4
Multi-family	1,994	9.1
Mobile Home	3,636	16.7
Other	37	0.1
Total	21,833	100

Source: USCB 2009c.

1 Data from the 2010 Census of Population and Housing on housing units by type of structure had not been released at the time of this report; therefore, estimated 2009 data from the 2005-2009 American Community Survey are provided herein.

Table 2.59 provides the number of sales and annual median sale price of single family homes sold in Region A over the past three years (New York State Association of Realtors 2011a, 2011b).

Table 2.59 - Region A: Number of Sales and Annual Median Sale Price of Single-Family Homes Sold, 2008-2010 (New August 2011)

	2008		2009		2010	
	Number of Sales	Median Sale Price	Number of Sales	Median Sales Price	Number of Sales	Median Sales Price
Broome County	1,412	\$109,438	1,287	\$115,000	1,193	\$106,000
Chemung County	629	\$85,000	593	\$86,000	638	\$100,000
Tioga County	275	\$136,170	304	\$120,000	227	\$122,500
Region A	2,316	NA	2,184	NA	2,058	NA

Source: NYS Association of Realtors 2011a, 2011b.

NA = Not available.

In 2010, Region A had approximately 93,074 owner-occupied housing units and 44,905 renter-occupied housing units. The homeowner vacancy rate was 1.1%, and the rental vacancy rate was 7.8% (see Table 2.60) (USCB 2010).

Table 2.60 - Region A: Housing Characteristics, 2010 (New August 2011)

	Housing Units			
	Region A	Broome County	Chemung County	Tioga County
Occupied	137,979	82,167	35,462	20,350
Owner Occupied	93,074	53,260	24,011	15,803
Renter Occupied	44,905	28,907	11,451	4,547
Vacant	13,156	8,396	2,907	1,853
For Rent	3,824	2,522	917	385
Rented, Not Occupied	226	143	56	27
For Sale Only	1,516	956	377	183
Sold, Not Occupied	471	226	151	94
For Seasonal, Recreational, or Occasional Use	2,774	1,843	376	555
All Other Vacant	4,345	2,706	1,030	609
Total	151,135	90,563	38,369	22,203
Homeowner Vacancy Rate	1.1%	1.8%	1.5%	1.1%
Rental Vacancy Rate	7.8%	8.0%	7.4%	7.8%

Source: USCB 2010.

The *2010 Census of Population and Housing* identified 2,774 housing units in Region A that are considered seasonal, recreational, or occasional use. In addition to the permanent housing discussed above, there are also numerous short-term accommodations including hotels, motels, inns, and campgrounds available in the area. Table 2.61 lists the numbers of hotels/motels available in Region A that were registered with the I Love New York Tourism Agency. As of 2011 there were 40 hotels/motels with approximately 3,110 rooms in Region A.

Table 2.61 - Region A: Short-Term Accommodations (Hotels/Motels), 2011 (New August 2011)

	Total Hotels/Motels	Total Rooms
Broome County	27	2,202
Chemung County	9	676
Tioga County	4	232
Region A	40	3,110

Source: Official New York State Tourism Site (ILOVENY) 2011.

Region B

According to the U.S. Census Bureau, the rate of growth of the housing supply in Region B has increased since 1990. The total number of housing units in the region grew from 95,560 in 1990 to 102,163 in 2000, an increase of 6.9%. Between 2000 and 2010, the total number of housing units increased to 111,185, an increase of 8.8%. (see Table 2.62) (USCB 1990b, 2000c, 2010).

Table 2.62 - Region B: Total Housing Units - 1990, 2000, 2010 (New August 2011)

	Total Housing Units (1990)	Total Housing Units (2000)	Total Housing Units (2010)	Percent Change (1990-2000)	Percent Change (2000-2010)
Delaware County	27,361	28,952	31,222	5.8%	7.8%
Otsego County	26,385	28,481	30,777	7.9%	8.1%
Sullivan County	41,814	44,730	49,186	7.0%	10.0%
Region B	95,560	102,163	111,185	6.9%	8.8%

Source: USCB 1990b, 2000c, 2010.

A majority of housing units in Region B are single-family units. In 2009 an estimated 76,883 units, or 70.7% of all housing units in the region, were single-family units. Mobile homes accounted for 12.7% of the total housing units (see Table 2.63).

Table 2.63 - Region B: Total Housing Units by Type of Structure 2009¹ (New August 2011)

	Number of Units	% of Total
Region B		
Single Family	76,883	70.7
Duplex	6,025	5.5
Multi-family	12,097	11.1
Mobile Home	13,731	12.7
Other	6	<0.1
Total	108,742	100
Delaware		
Single Family	21,876	73.6
Duplex	1,502	5.0
Multi-family	2,400	8.1
Mobile Home	3,949	13.3
Other	0	0
Total	29,727	100
Otsego		
Single Family	20,576	67.1
Duplex	1,791	5.9
Multi-family	3,868	12.6
Mobile Home	4,405	14.4

	Number of Units	% of Total
Other	6	<0.1
Total	30,646	100
Sullivan		
Single Family	34,431	71.2
Duplex	2,732	5.6
Multi-family	5,829	12.1
Mobile Home	5,377	11.1
Other	0	0
Total	48,369	100

Source: USCB 2009c.

¹ Data from the 2010 Census of Population and Housing on housing units by type of structure had not been released at the time of this report; therefore, estimated 2009 data from the 2005-2009 American Community Survey are provided herein.

As shown in Table 2.64, the housing market in Region B experienced a general decline in total sales and price in the single-family home market from 2008 to 2010. In the region as a whole, the number of single-family homes sold each year from 2008 to 2010 declined by 8.7%, from 785 homes in 2008 to 717 homes in 2010.

Median sale prices in the region experienced similar trends. From 2008 to 2010, the median sale price of single-family homes in Sullivan and Otsego Counties decreased by 16.4% and 8.8%, respectively. In contrast, the median sale price of homes in Delaware County remained relatively constant from 2008 to 2010 (see Table 2.64).

Table 2.64- Region B: Number of Sales and Annual Median Sale Price of Single-Family Homes Sold, 2008-2010 (New August 2011)

	2008		2009		2010	
	Number of Sales	Median Sale Price	Number of Sales	Median Sales Price	Number of Sales	Median Sales Price
Delaware County	160	\$109,250	171	\$110,000	149	\$110,000
Otsego County	309	\$131,000	304	\$126,523	319	\$119,500
Sullivan County	316	\$149,450	269	\$125,000	249	\$125,000
Region B	785	NA	744	NA	717	NA

Source: NYS Association of Realtors 2011a, 2011b.
NA = Not available.

In 2010, Region B had approximately 52,860 owner-occupied housing units and 21,797 renter-occupied housing units. The homeowner vacancy rate was 2.6%, and the rental vacancy rate was 10.6% (USCB 2010).

There were 2,604 units for rent, 1,989 units for sale, and 27,240 units for seasonal, recreational, or occasional use in the area (see Table 2.65). The percentage of vacant seasonal, recreational, or occasional use units was very high, largely due to the region's proximity to the Catskill Mountains (USCB 2010).

Table 2.65 - Region B: Housing Characteristics, 2010 (New August 2011)

	Housing Units			
	Region B	Delaware County	Otsego County	Sullivan County
Occupied	74,657	19,898	24,620	30,139
Owner Occupied	52,860	14,768	17,885	20,207
Renter Occupied	21,797	5,130	6,735	9,932
Vacant	36,528	11,324	6,157	19,047
For Rent	2,604	565	615	1,424
Rented, Not Occupied	157	36	45	76
For Sale Only	1,989	446	514	1,029
Sold, Not Occupied	461	117	127	217
For Seasonal, Recreational, or Occasional Use	27,240	9,276	3,621	14,343
All Other Vacant	4,077	884	1,235	1,958
Total	111,185	31,222	30,777	49,186
Homeowner Vacancy Rate	2.6%	2.9%	2.8%	4.8%
Rental Vacancy Rate	10.6%	9.9%	8.3%	12.5%

Source: USCB 2010.

In addition to the permanent housing discussed above, there are also numerous short-term accommodations including hotels, motels, inns, and campgrounds available in the area. Table 2.66 lists the number of hotels/motels available in Region B that was registered with the I Love New York Tourism Agency. As of 2011 there were 78 hotels/motels with approximately 3,705 rooms in Region B (see Table 2.66).

Table 2.66 - Region B: Short-Term Accommodations (Hotels/Motels) (New August 2011)

	Total Hotels/Motels	Total Rooms
Delaware County	27	1,123
Otsego County	34	1,373
Sullivan County	17	1,209
Region B	78	3,705

Source: Official New York State Tourism Site (ILOVENY) 2011.

Region C

In 2010, Region C had a total of 108,031 housing units. The total number of housing units increased by 8.1% between 1990 and 2000, and by 3.2% between 2000 and 2010 (see Table 2.67) (USCB 1990b, 2000c, 2010). Approximately 62% of the housing units are located in Chautauqua County, and 38% are located in Cattaraugus County.

Table 2.67 - Region C: Total Housing Units - 1990, 2000, 2010 (New August 2011)

	Total Housing Units (1990)	Total Housing Units (2000)	Total Housing Units (2010)	Percent Change (1990-2000)	Percent Change (2000-2010)
Cattaraugus County	36,839	39,839	41,111	8.1%	3.2%
Chautauqua County	62,682	64,900	66,920	3.5%	3.1%
Region C	99,521	104,739	108,031	5.2%	3.1%

Source: USCB 1990b, 2000c, 2010.

Most of the housing units in Region C are single-family units. In 2009 an estimated 106,519 units, or 68.7% of all housing units in the region, were single-family units (see Table 2.68)

Table 2.68 - Region C: Total Housing Units by Type of Structure, 2009¹ (New August 2011)

	Number of Units	% of Total
Region C		
Single Family	73,183	68.7
Duplex	10,802	10.1
Multi-family	12,432	11.7
Mobile Home	10,090	9.5
Other	12	<0.1
Total	106,519	100
Cattaraugus		
Single Family	28,451	70.1
Duplex	2,850	7.0
Multi-family	3,797	9.3
Mobile Home	5,502	13.6
Other	12	<0.1
Total	40,612	100
Chautauqua		
Single Family	44,732	67.9
Duplex	7,952	12.0
Multi-family	8,635	13.1
Mobile Home	4,588	7.0
Other	0	0
Total	65,907	100

Source: USCB 2009c.

¹ Data from the 2010 Census of Population and Housing on housing units by type of structure had not been released at the time of this report; therefore, estimated 2009 data from the 2005-2009 American Community Survey are provided herein.

As shown on Table 2.69, the market for single-family homes in Region C declined over the past three years. In the region as a whole, the number of single-family homes sold each year from 2008 to 2010 declined by 14.1%, from 1,492 homes in 2008 to 1,281 homes in 2010 (NYS Association of Realtors 2011a, 2011b).

Table 2.69 - Region C: Number of Sales and Annual Median Sale Price of Single-Family Homes Sold, 2008-2010 (New August 2011)

	2008		2009		2010	
	Number of Sales	Median Sale Price	Number of Sales	Median Sales Price	Number of Sales	Median Sales Price
Cattaraugus County	577	\$69,000	501	\$70,000	434	\$73,000
Chautauqua County	915	\$75,000	843	\$74,521	847	\$80,000
Region C	1,492	NA	1,344	NA	1,281	NA

Source: NYS Association of Realtors 2011a, 2011b.
NA = Not available.

In 2010 Region C had approximately 60,182 owner-occupied housing units and 26,325 renter-occupied housing units. The homeowner vacancy rate was 1.4%, and the rental vacancy rate was 9.0% (see Table 2.70) (USCB 2010).

Table 2.70 - Region C: Housing Characteristics, 2010 (New August 2011)

	Region C	Cattaraugus County	Chautauqua County
Occupied	86,507	32,263	54,244
Owner Occupied	60,182	23,306	36,876
Renter Occupied	26,325	8,857	17,368
Vacant	21,524	8,848	12,676
For Rent	2,624	748	1,876
Rented, Not Occupied	178	82	96
For Sale Only	1,278	483	795
Sold, Not Occupied	426	157	269
For Seasonal, Recreational, or Occasional Use	13,308	6,035	7,573
All Other Vacant	3,410	1,343	2,067
Total	108,031	41,111	66,920
Homeowner Vacancy Rate	1.4%	2.0%	2.1%
Rental Vacancy Rate	9.0%	7.6%	9.7%

Source: USCB 2010.

There were 2,624 units for rent, 1,278 units for sale, and 13,608 units for seasonal, recreational, or occasional use in the area. The percentage of vacant seasonal, recreational, or occasional use units was very high, largely due to the cottages around Lake Chautauqua, Chautauqua Institute, and other natural areas in these counties (USCB 2010).

In addition to the permanent housing discussed above, there are also numerous short-term accommodations including hotels, motels, inns, and campgrounds available in the area. Table 2.71 lists the number of hotels/motels available in Region C that was registered with the I Love New York Tourism Agency. As of 2011 there were 41 hotels/motels with approximately 1,987 rooms in Region C (see Table 2.71).

Table 2.71 - Region C: Short-Term Accommodations (Hotels/Motels) (New August 2011)

	Total Hotels/Motels	Total Rooms
Cattaraugus County	17	634
Chautauqua County	24	1,353
Region C	41	1,987

Source: Official New York State Tourism Site (ILOVENY) 2011.

2.3.11.4 *Government Revenues and Expenditures*

New York State

Table 2.72 lists the main sources of tax revenues for New York State. For fiscal year (FY) ending March 31, 2010, revenues collected in New York State totaled approximately \$55 billion.

Revenue from personal income taxes is the largest source of tax revenue for the state, accounting for approximately 63% of the total revenue (New York State Department of Taxation and Finance [NYS DTF] 2010a, 2010b).

Table 2.72 - New York State Revenues Collected for FY Ending March 31, 2010 (New August 2011)

	Personal Income Taxes	Corporation and Business Taxes	Sales and Excise Taxes and User Fees	Property Transfers	Other Taxes and Fees	Total Revenues
Total Revenues (\$ billions)	\$34.8	\$6.6	\$12.2	\$1.4	\$0.2	\$55.2
Percent of Total	63.0	12.0	22.1	2.5	0.4	100.0

Source: NYSDTF 2010a, 2010b.

Totals may not equal sum of components due to rounding.

Currently, no specific state tax is levied on the extraction of natural gas in New York State; however, the state government receives revenues from the natural gas industry and from natural gas development primarily through income and sales taxes. The state assesses personal income tax on wages earned by workers in the industry, and income received by individuals as royalty payments and lease payments from natural gas operators. Further, the state also collects revenue from sales taxes receipts from the purchase of non-exempt materials and equipment needed to construct and operate natural gas wells. In some cases, the state may receive revenue from corporate and business taxes assessed on the corporate income of natural gas operators, though these taxes are subject to various exemptions and incentives that reduce the amount of revenue that the state is able to collect from the natural gas industry. In addition, New York State receives revenues from leases for oil and natural gas development on state lands. Lease revenues are acquired through delay rentals; bonus bids; royalties; and storage fees. Delay rentals are the annual fees that oil and natural gas developers pay to hold a leased property before development occurs. Bonus bids are additional fees above the delay rental fee for a specific tract. All bonus bids are subject to a sealed competitive bidding process. Once the gas well is developed, the delay rental payments are waived and the developer is assessed royalty fees of 12.5% of gross revenues. Storage fees are fees that are levied on the operators of underground natural gas storage facilities. A summary of the acreage and number of leases on state lands is provided in Table 2.73. Table 2.74 provides a summary of state revenues received between 2000 and 2010 from oil and gas lease payments.

Table 2.73 - New York State: Number of Leases and Acreage of State Land Leased for Oil and Natural Gas Development, 2010 (New August 2011)

County	Acreage of State Land Leased				Number of Leases			
	Rental	Royalty	Storage	Total	Rental	Royalty	Storage	Total
Allegany		126		126		1		1
Broome	512			512	1			1
Cattaraugus		62	9,981	10,043		2	8	10
Cayuga		62		62		4		4
Chautauqua		15,715		15,715		29		29
Chemung	730	667		1,397	3	10		13
Cortland	7,791			7,791	4			4
Erie		10	255	265		2	2	4
Ontario			55	55			1	1
Schuyler	2,416	10,019	1	12,436	1	6	1	8
Seneca		17		17		1		1
Steuben	685	5,859	1,620	8,164	1	8	2	11
Tioga	6,179			6,179	6			6
Tompkins	915			915	1			1
Total	19,228	32,537	11,912	63,677	17	63	14	94

Source: NYSDEC 2010.

Table 2.74 - 2000-2010 Leasing Revenue by Payment Type for New York State (New August 2011)

Year	Bonus Bids	Delay Rentals	Royalties	Storage Fees	Yearly Total
2000	-	\$42,280	\$75,327	\$9,781	\$127,388
2001	-	\$118,732	\$150,922	\$178,128	\$447,782
2002	-	\$79,435	\$96,620	\$73,617	\$249,672
2003	\$4,583,239	\$16,486	\$609,821	\$117,381	\$5,326,927
2004	-	\$130,746	\$525,050	\$109,986	\$765,782
2005	-	\$80,534	\$3,235,206	\$123,930	\$3,439,670
2006	-	\$75,305	\$3,096,620	\$125,007	\$3,296,932
2007	\$9,001,335	\$166,868	\$2,466,312	\$133,298	\$11,767,813
2008	-	\$97,269	\$1,866,519	\$211,927	\$2,175,715
2009	-	\$96,136	\$637,254	\$50,960	\$784,350
2010	\$2,922	\$96,377	\$581,824	\$65,010	\$746,133

Source: NYSDEC 2010.

In New York State, local government entities have taxing authority for real property tax purposes. However, the New York State Department of Taxation and Finance provides a uniform, statewide method of valuing natural-gas-producing properties for real property tax purposes. Valuations of natural-gas-producing properties are based on a “unit of production” value - a dollar amount per Mcf of gas produced. The total valuation is then equalized across four natural gas producing regions within the state, and then taxed at the local millage rate, similar to any other real property within the local jurisdiction.

Spending on community services is generally divided between the state and local governments (i.e., counties, municipalities, fire districts, and school districts). For public safety, New York State funds state troopers, counties fund county sheriffs, and municipalities commonly fund local police services. Emergency services such as fire protection/EMT are largely volunteer efforts in smaller towns, with some financial support received from smaller cities, suburban and rural towns, and villages. Major cities generally support their own fire departments, which generally have their own EMT operation.

Roadways are also supported by various levels of government. New York State provides funding for state and local highways, the operation of which is the responsibility of the NYSDOT as well as the New York State Thruway Authority. Counties finance county highways, while municipalities generally provide the funds to administer and maintain local roadways.

In regards to education, New York State financially supports the State University of New York (SUNY), a system of higher education institutions. Funding for K-12 education is generally provided by local school districts, which in turn receive revenues from a variety of sources, including federal aid, state aid, and real property taxes, among others.

Recreation services, including public parks, are another expenditure in which both state and local governments contribute. New York State provides funding to OPRHP, which operates recreational facilities at the state level, including the state park system. County governments generally provide funds for recreational facilities in towns and villages, while cities and larger suburban areas generally support their own recreational services.

Health, including Medicaid, is an expenditure that is largely carried by the state. Medicaid is a joint federal-state program. However, counties and major cities in New York State also

contribute funds. Counties and local governments also have miscellaneous health care costs, including public health administration, public health services, mental health services, environmental services, and public health facilities, among others.

Expenditures for water and waste water treatment are generally made by counties and local municipalities.

Region A

Table 2.75 lists the main sources of public revenues for Region A. Revenues collected in Region A totaled approximately \$736 million for the fiscal year ending December 31, 2009. The majority of revenues were derived from local sources. Local revenue, including ad valorem (real and personal property) tax receipts and services, accounted for approximately 67.5% of total revenues in Region A (NYS Office of the State Comptroller 2010a).

Table 2.75 - Region A: Total Revenue for FY Ending December 31, 2009 (\$ millions) (New August 2011)

	Taxes¹ (% of total)	Services² (% of total)	Subtotal Local Revenue (% of total)	State/Federal Aid (% of total)	Subtotal Local// (% of total)	Other Sources³ (% of total)	Total Revenue⁴
Broome County	\$169.4 (37.0)	\$139.6 (30.4)	\$309.0 (67.4)	\$127.5 (27.8)	\$436.5 (95.2)	\$22.1 (4.8)	\$458.6
Chemung County	\$80.6 (42.0)	\$47.3 (24.7)	\$127.9 (66.7)	\$54.8 (28.6)	\$182.7 (95.3)	\$9.1 (4.7)	\$191.8
Tioga County	\$39.4 (46.2)	\$20.6 (24.1)	\$60.0 (70.2)	\$20.4 (23.9)	\$80.4 (94.0)	\$5.1 (6.0)	\$85.5
Region A	\$289.4 (39.4)	\$207.5 (28.2)	\$496.9 (67.5)	\$202.7 (27.5)	\$699.6 (95.1)	\$36.3 (4.9)	\$735.9

Source: NYS Office of the State Comptroller 2010a.

¹ Taxes include real property taxes and assessments, other real property tax items, sales and use taxes, and other non-property taxes.

² Services include charges for services, charges to other governments, use and sale of property, and other local revenues.

³ Other revenues include proceeds of debt and all other sources of revenue.

⁴ Totals may not equal sum of components due to rounding.

As shown in Table 2.76, the total local tax revenue collected in Region A during the FY ending on December 31, 2009, was approximately \$289.4 million. Of the total tax collected, 59.8% was derived from sales tax and distribution. Real property taxes, special assessments, and other real property tax items accounted for about 39.1% of the total local revenue (NYS Office of the State Comptroller 2010a).

Table 2.76 - Region A: Local Tax Revenue for FY Ending December 31, 2009 (\$ millions) (New August 2011)

	Real Property Taxes (% of total)	Special Assessments (% of total)	Other Real Property Tax Items¹ (% of total)	Sales Tax and Distribution (% of total)	Miscellaneous Use Taxes (% of total)	Other Non-Property Taxes² (% of total)	Total Tax Collection³
Broome County	\$59.1 (34.9)	\$0 (0)	\$4.0 (2.4)	\$104.1 (61.4)	\$1.5 (0.9)	\$0.7 (0.4)	\$169.4
Chemung County	\$26.8 (33.3)	\$0 (0)	\$1.9 (2.4)	\$51.2 (63.5)	\$0.6 (0.7)	\$0.1 (0.1)	\$80.6
Tioga County	\$19.2 (48.7)	\$0 (0)	\$2.2 (5.6)	\$17.7 (44.9)	\$0.1 (0.3)	\$0.2 (0.5)	\$39.4
Region A	\$105.1 (36.3)	\$0 (0)	\$8.1 (2.8)	\$173.0 (59.8)	\$2.2 (0.7)	\$1.0 (0.4)	\$289.4

Source: NYS Office of the State Comptroller 2010a.

¹ Other real property tax items include STAR payments, payments in lieu of taxes, interest penalties, gain from sale of tax acquired property, and miscellaneous tax items.

² Other non-property taxes include franchises, emergency telephone system surcharges, city income taxes, and other miscellaneous non-property taxes.

³ Totals may not equal sum of components due to rounding.

The production value (e.g., gas economic profile), state equalization rate, and millage rate for gas-producing properties in Region A are shown in Table 2.77. Broome, Chemung, and Tioga Counties are within the Medina Region 3, natural-gas-producing region designated by New York State. The final gas unit of production value for gas-producing properties within Medina Region 3 was \$11.19 in 2010 (NYSDTF 2011). The overall full-value millage rates for Broome, Chemung, and Tioga Counties were 35.50, 34.30 and 30.80, respectively. These rates have already been equalized and include the rates of all taxing districts in the county, including county, town, village, school district, and other special district rates.

Table 2.77 - Gas Economic Profile for Medina Region 3 (New August 2011)

	2010 Final Gas Unit of Production Value^a	Millage Rate^b (2010)
Broome County	\$11.19	35.50
Chemung County	\$11.19	34.30
Tioga County	\$11.19	30.80

Sources:

^a NYSDTF 2011.

^b NYS Office of the State Comptroller 2010b. Millage rates represent the “overall full-value tax rate” and include the rates of all taxing districts in the county, including county, town, village, school district, and special districts rates.

Table 2.78 presents local government expenditures for Region A during the FY ending December 31, 2009. Social services combined to create the largest single expenditure in each of the counties of Region A. Approximately 28.7% of the counties' collective operating and capital budgets were spent on social services during the FY ending December 31, 2009. Expenditure categories within social services include social service administration, financial assistance, Medicaid, non-Medicaid medical assistance, housing assistance, employment services, youth services, public facilities, and miscellaneous social services. Other major expenditures in Region A included general government (20.5%), employee benefits (15.3%), and health (9.9%). Public safety accounted for approximately 7.0% of total expenditures in Region A, including \$15,299,556 for police and \$118,376 for fire protection. No county in Region A spent any monies on emergency response. Broome and Chemung Counties did not financially support any fire protection services (NYS Office of the State Comptroller 2010a).

Table 2.78 - Region A: Expenditures for FY Ending December 31, 2009 (\$ millions) (New August 2011)

	Broome County		Chemung County		Tioga County		Region A	
	Total \$	% of Total	Total \$	% of Total	Total \$	% of Total	Total \$	% of Total
General Government	\$91,817,010	20.4	\$33,090,334	17.8	\$21,682,356	27.0	\$146,589,700	20.5
Education	\$20,406,276	4.5	\$4,412,651	2.4	\$5,191,138	6.5	\$30,010,065	4.2
Public Safety	\$30,483,583	6.8	\$12,944,032	7.0	\$6,467,954	8.1	\$49,895,569	7.0
Health	\$39,151,049	8.7	\$24,028,632	12.9	\$7,398,260	9.2	\$70,577,941	9.9
Transportation	\$22,685,968	5.1	\$14,625,859	7.9	\$6,181,134	7.7	\$43,492,961	6.1
Social Services	\$122,931,621	27.4	\$61,987,864	33.4	\$20,346,458	25.4	\$205,265,943	28.7
Economic Development	\$6,005,330	1.3	\$60,000	<0.1	\$636,502	0.8	\$6,701,832	0.9
Culture and Recreation	\$10,186,350	2.3	\$2,349,947	1.3	\$232,827	0.3	\$12,769,124	1.8
Community Services	\$6,768,148	1.5	\$2,978,999	1.6	\$569,025	0.7	\$10,316,172	1.4
Utilities	\$0	0.0	\$0	0.0	\$0	0.0	\$0	0.0
Sanitation	\$954,025	0.2	\$5,780,216	3.1	\$1,176,043	1.5	\$7,910,284	1.1
Employee Benefits	\$82,228,270	18.3	\$17,926,465	9.6	\$9,460,820	11.8	\$109,615,555	15.3
Debt Service	\$15,410,760	3.4	\$5,620,336	3.0	\$862,138	1.1	\$21,893,234	3.1
Total Expenditures	\$449,028,390	100.0	\$185,805,335	100.0	\$80,204,655	100.0	\$715,038,380	100.0

Source: NYS Office of the State Comptroller 2010a.

Region B

Table 2.79 lists the main sources of county government revenues for Region B. Revenues collected in Region B totaled approximately \$429.0 million for the fiscal year ending December 31, 2009. Most of the revenues were derived from local sources. Local revenue, including ad valorem (real and personal property) tax receipts and services, accounted for approximately 65.6% of total revenues in Region B (NYS Office of the State Comptroller 2010a).

Table 2.79 - Region B: Total Revenue for FY Ending December 31, 2009 (\$ millions) (New August 2011)

	Taxes¹ (% of total)	Services² (% of total)	Subtotal Local Revenue (% of total)	State/Federal Aid (% of total)	Subtotal Local// (% of total)	Other Sources³ (% of total)	Total Revenue⁴
Delaware County	\$43.1 (37.6)	\$21.1 (18.4)	\$64.2 (56.0)	\$33.0 (28.8)	\$97.1 (84.8)	\$17.4 (15.2)	\$114.5
Otsego County	\$44.7 (41.6)	\$30.7 (28.5)	\$75.4 (70.1)	\$25.2 (23.4)	\$100.6 (93.5)	\$7.0 (6.5)	\$107.6
Sullivan County	\$84.2 (40.7)	\$57.5 (27.8)	\$141.7 (68.5)	\$44.2 (21.4)	\$186.0 (89.9)	\$20.9 (10.1)	\$206.9
Region B	\$172.0 (40.1)	\$109.3 (25.5)	\$281.3 (65.6)	\$102.4 (23.9)	\$383.7 (89.4)	\$45.3 (10.6)	\$429.0

Source: NYS Office of the State Comptroller 2010a.

¹ Taxes include real property taxes and assessments, other real property tax items, sales and use taxes, and other non-property taxes.

² Services includes charges for services, charges to other governments, use and sale of property, and other local revenues.

³ Other revenues include proceeds of debt and all other sources of revenue.

⁴ Totals may not equal sum of components due to rounding.

As shown in Table 2.80, the total local tax revenue in Region B during the fiscal year ending on December 31, 2009, was approximately \$173.7 million. Of the total tax collected, 49.2% was derived from taxes levied on real property, special assessments, and other real property tax items. Sales tax and distribution accounted for approximately 48.4% of the total (NYS Office of the State Comptroller 2010a).

Table 2.80 - Region B: Local Tax Revenue for FY Ending December 31, 2009 (\$ millions) (New August 2011)

	Real Property Taxes (% of total)	Special Assessments (% of total)	Other Real Property Tax Items¹ (% of total)	Sales Tax and Distribution (% of total)	Miscellaneous Use Taxes (% of total)	Other Non-Property Taxes² (% of total)	Total Revenue
Delaware County	\$23.4 (54.2)	\$0 (0)	\$1.7 (3.9)	\$17.9 (41.4)	\$0 (0)	\$0.2 (0.5)	\$43.2
Otsego County	\$9.5 (20.5)	\$1.1 (2.4)	\$1.4 (3.0)	\$33.1 (71.3)	\$1.1 (2.4)	\$0.2 (0.4)	\$46.4
Sullivan County	\$42.1 (50.1)	\$0 (0)	\$6.3 (7.5)	\$33.1 (39.4)	\$1.1 (1.3)	\$1.5 (1.8)	\$84.1
Region B	\$75.0 (43.2)	\$1.1 (0.6)	\$9.4 (5.4)	\$84.1 (48.4)	\$2.2 (1.3)	\$1.9 (1.1)	\$173.7

Source: NYS Office of the State Comptroller 2010a.

¹ Other real property tax items include STAR payments, payments in lieu of taxes, interest penalties, gain from sale of tax acquired property, and miscellaneous tax items.

² Other non-property taxes include franchises, emergency telephone system surcharges, city income taxes, and other miscellaneous non-property taxes.

³ Totals may not equal sum of components due to rounding.

Delaware, Otsego, and Sullivan Counties are within Medina Region 4, natural-gas-producing region designated by New York State. The final gas unit of production value for gas-producing properties within the Medina Region 4 was \$11.19 in 2010; the 2011 tentative gas unit of production value is \$11.32 (NYSDTF 2011). The 2010 overall full-value millage rates for Delaware, Otsego, and Sullivan Counties were 21.20, 19.60 and 26.20, respectively (see Table 2.81). These rates have already been equalized and include the rates of all taxing districts in the county, including county, town, village, school district, and other special district rates.

Table 2.81 - Gas Economic Profile for Medina Region 4 and State Equalization Rates and Millage Rates for Region B (New August 2011)

	Final Gas Unit of Production Value (2010)^a	Millage Rate^b (2010)
Delaware County	\$11.19	21.20
Otsego County	\$11.19	19.60
Sullivan County	\$11.19	26.20

Sources:

^a NYSDTF 2011.

^b NYS Office of the State Comptroller 2010b. Millage rates represent the “overall full-value tax rate” and include the rates of all taxing districts in the county, including county, town, village, school district, and special districts rates.

Table 2.82 presents local government expenditures for Region B during the FY ending December 31, 2009. Social services combined to create the largest single expenditure in each of the counties in Region B. Approximately 30% of the counties' collective operating and capital budgets were spent on social services during the FY ending December 31, 2009. Expenditure categories within social services include social service administration, financial assistance, Medicaid, non-Medicaid medical assistance, housing assistance, employment services, youth services, public facilities, and miscellaneous social services. Other major expenditures in Region B included employee benefits (14.5%), general government (12.4%), and transportation (12.3%). Public safety accounted for approximately 7.7% of total expenditures in Region B, including \$9,103,208 for police and \$70,719 for fire protection. No county in Region B spent any monies on emergency response. Delaware and Otsego Counties did not financially support any fire protection services (NYS Office of the State Comptroller 2010a).

Table 2.82 - Region B: Expenditures for FY Ending December 31, 2009 (\$ millions) (New August 2011)

	Delaware County		Otsego County		Sullivan County		Region B	
	Total \$	% of Total	Total \$	% of Total	Total \$	% of Total	Total \$	% of Total
General Government	\$8,960,337	9.7	\$18,661,059	17.9	\$20,991,003	10.7	\$48,612,399	12.4
Education	\$623,530	0.7	\$2,546,555	2.4	\$6,342,470	3.2	\$9,512,555	2.4
Public Safety	\$5,541,817	6.0	\$6,882,871	6.6	\$17,902,819	9.1	\$30,327,507	7.7
Health	\$8,405,703	9.1	\$5,563,650	5.3	\$29,995,278	15.3	\$43,964,631	11.2
Transportation	\$18,081,013	19.5	\$11,588,286	11.1	\$18,465,889	9.4	\$48,135,188	12.3
Social Services	\$28,776,564	31.1	\$37,215,496	35.6	\$51,657,658	26.4	\$117,649,718	30.0
Economic Development	\$610,060	0.7	\$1,069,964	1.0	\$2,390,941	1.2	\$4,070,965	1.0
Culture and Recreation	\$702,837	0.8	\$277,033	0.3	\$2,802,213	1.4	\$3,782,083	1.0
Community Services	\$3,172,734	3.4	\$2,047,629	2.0	\$1,087,185	0.6	\$6,307,548	1.6
Utilities	\$0	0.0	\$0	0.0	\$0	0.0	\$0	0.0
Sanitation	\$3,906,766	4.2	\$1,065,180	1.0	\$4,312,952	2.2	\$9,284,898	2.4
Employee Benefits	\$10,972,513	11.9	\$15,976,297	15.3	\$30,048,837	15.4	\$56,997,647	14.5
Debt Service	\$2,826,085	3.1	\$1,606,314	1.5	\$9,742,478	5.0	\$14,174,877	3.6
Total Expenditures	\$92,579,959	100.0	\$104,500,334	100.0	\$195,739,723	100.0	\$392,820,016	100.0

Source: NYS Office of the State Comptroller 2010a.

Region C

Table 2.83 lists the main sources of county government revenues for Region C. Revenues collected in Region C totaled approximately \$501.4 million for the fiscal year ending December 31, 2009. Most of the revenues were derived from local sources. Local revenue, including ad valorem (real and personal property) tax receipts and services, accounted for approximately 70.8% of total revenues in Region C (NYS Office of the State Comptroller 2010a).

Table 2.83 - Region C: Revenues for FY Ending December 31, 2009 (\$ millions) (New August 2011)

	Taxes¹ (% of total)	Services² (% of total)	Subtotal Local Revenue (% of total)	State/Federal Aid (% of total)	Subtotal Local// (% of total)	Other Sources³ (% of total)	Total Revenue⁴
Cattaraugus County	\$78.1 (36.4)	\$73.6 (34.3)	\$151.7 (70.6)	\$42.7 (19.9)	\$194.4 (90.5)	\$20.4 (9.5)	\$214.8
Chautauqua County	\$114.8 (40.1)	\$88.5 (30.9)	\$203.3 (70.9)	\$65.0 (22.7)	\$268.3 (93.6)	\$18.3 (6.4)	\$286.6
Region C	\$192.9 (38.5)	\$162.1 (32.3)	\$355.0 (70.8)	\$107.7 (21.5)	\$462.7 (92.3)	\$38.7 (7.7)	\$501.4

Source: NYS Office of the State Comptroller 2010a.

¹ Taxes include real property taxes and assessments, other real property tax items, sales and use taxes, and other non-property taxes.

² Services include charges for services, charges to other governments, use and sale of property, and other local revenues.

³ Other revenues include proceeds of debt and all other sources of revenue.

⁴ Totals may not equal sum of components due to rounding

As shown in Table 2.84, the total local tax revenue in Region C during the fiscal year ending on December 31, 2009, was approximately \$192.8 million. Of the total receipts, 53.2% was derived from taxes levied on real property, special assessments, and other real property tax items. Sales tax and distribution accounted for approximately 45.1% of the total (NYS Office of the State Comptroller 2010a).

Table 2.84 - Region C: Local Tax Revenue for FY Ending December 31, 2009 (\$ millions) (New August 2011)

	Real Property Taxes (% of total)	Special Assessments (% of total)	Other Real Property Tax Items¹ (% of total)	Sales Tax and Distribution (% of total)	Miscellaneous Use Taxes (% of total)	Other Non-Property Taxes² (% of total)	Total Tax Collection³
Cattaraugus County	\$42.0 (53.8%)	\$0 (0%)	\$2.6 (3.3%)	\$33.1 (42.4%)	\$0 (0%)	\$0.3 (0.4%)	\$78.0
Chautauqua County	\$54.2 (47.2%)	\$0 (0%)	\$3.7 (3.2%)	\$53.8 (46.9%)	\$1.2 (1.0%)	\$1.9 (1.7%)	\$114.8
Region C	\$96.2 (49.9%)	\$0 (0%)	\$6.3 (3.3%)	\$86.9 (45.1%)	\$1.2 (0.6%)	\$2.2 (1.1%)	\$192.8

Source: NYS Office of the State Comptroller 2010a.

¹ Other real property tax items include STAR payments, payments in lieu of taxes, interest penalties, gain from sale of tax acquired property, and miscellaneous tax items.

² Other non-property taxes include franchises, emergency telephone system surcharges, city income taxes, and other miscellaneous non-property taxes.

³ Totals may not equal sum of components due to rounding.

Cattaraugus and Chautauqua Counties are both split between Medina Region 2 and Medina Region 3, natural-gas-producing regions designated by New York State. The final gas unit of production value for Medina Region 2 and Medina Region 3 was \$11.19 in 2010; the 2011 tentative gas unit of production value is \$11.32 (NYSDTF 2011). The 2010 overall full-value millage rates for Cattaraugus and Chautauqua Counties were 35.50 and 32.10, respectively (see Table 2.85). These rates have already been equalized and include the rates of all taxing districts in the county, including county, town, village, school district, and other special district rates.

Table 2.85 - Gas Economic Profile for Medina Region 2 and State Equalization Rates and Millage Rates for Region C (New August 2011)

	Final Gas Unit of Production Value (2010)^a	Millage Rate^b (2010)
Cattaraugus County	\$11.19	35.50
Chautauqua County	\$11.19	32.10

Sources:

^a NYSDTF 2011.

^b NYS Office of the State Comptroller 2010b. Millage rates represent the “overall full-value tax rate” and include the rates of all taxing districts in the county, including county, town, village, school district, and special districts rates.

Table 2.86 presents local government expenditures for Region C during the fiscal year ending December 31, 2009. Social services combined to create the largest single expenditure in both Cattaraugus and Chautauqua Counties, and thus in Region C. Approximately 30% of the counties' collective operating and capital budgets were spent on social services during the fiscal year ending December 31, 2009. Expenditure categories within social services include social service administration, financial assistance, Medicaid, non-Medicaid medical assistance, housing assistance, employment services, youth services, public facilities, and miscellaneous social services. Other major expenditures in Region C included general government (19.7%), employee benefits (13.4%), and transportation (10.2%). Public safety accounted for approximately 7.2% of total expenditures in Region C, including \$12,866,430 for police, \$260,959 for fire protection, and \$100,667 for emergency response (NYS Office of the State Comptroller 2010a).

Table 2.86 - Region C: Expenditures for FY Ending December 31, 2009 (New August 2011)

	Cattaraugus County		Chautauqua County		Region B	
	Total \$	% of Total	Total \$	% of Total	Total \$	% of Total
General Government	\$38,547,702	20.2	\$51,753,045	19.4	\$90,300,747	19.7
Education	\$6,779,075	3.5	\$10,119,356	3.8	\$16,898,431	3.7
Public Safety	\$13,349,284	7.0	\$19,805,376	7.4	\$33,154,660	7.2
Health	\$23,233,153	12.2	\$14,164,348	5.3	\$37,397,501	8.2
Transportation	\$20,346,282	10.7	\$26,489,032	9.9	\$46,835,314	10.2
Social Services	\$49,828,802	26.1	\$87,553,524	32.8	\$137,382,326	30.0
Economic Development	\$1,278,250	0.7	\$3,395,624	1.3	\$4,673,874	1.0
Culture and Recreation	\$1,489,536	0.8	\$694,416	0.3	\$2,183,952	0.5
Community Services	\$2,877,290	1.5	\$3,752,921	1.4	\$6,630,211	1.4
Utilities	\$0	0.0	\$21,402	<0.1	\$21,402	<0.1
Sanitation	\$2,004,345	1.0	\$7,288,201	2.7	\$9,292,546	2.0
Employee Benefits	\$23,122,461	12.1	\$38,268,359	14.4	\$61,390,820	13.4
Debt Service	\$8,144,509	4.3	\$3,368,753	1.3	\$11,513,262	2.5
Total Expenditures	\$191,000,689	100.0	\$266,674,357	100.0	\$457,675,046	100.0

Source: NYS Office of the State Comptroller 2010a.

2.3.11.5 Environmental Justice

New York State

Nearly each county in New York State has census block groups that may be considered potential EJ areas. The term “environmental justice” refers to a Federal policy established by Executive Order 12898 (59 Federal Register [FR] 7629) under which each Federal agency identifies and addresses, as appropriate, disproportionately high and adverse human health or environmental

effects of its programs, policies, and activities on minority or low-income populations. In response to EO 12898 the U.S. Environmental Protection Agency developed a definition of EJ as follows:

The fair treatment and meaningful involvement of all people regardless of race, color, national origin, or income with respect to the development, implementation, and enforcement of environmental laws, regulations, and policies. Fair treatment means that no group of people, including a racial, ethnic, or socioeconomic group, should bear a disproportionate share of the negative environmental consequences resulting from industrial, municipal, and commercial operations or the execution of federal, state, local, and tribal programs and policies.

The Department's Commissioner Policy 29 (the Policy) on Environmental Justice and Permitting expands upon Executive Order 12898, defining a potential EJ area as a minority or low-income community that bears a disproportionate share of the negative environmental consequences resulting from industrial, municipal, and commercial operations or the execution of federal, state, local, and tribal programs and policies.

The New York State Policy defines a minority population as a group of individuals that are identified or recognized as African-American, Asian American/Pacific Islander, American Indian, or Hispanic. A minority community exists where a census block group, or multiple census block groups, has a minority population equal to or greater than 51.1% in urban areas or 33.8% in rural areas. Rural and urban area classifications are established by the USCB. Urban area means all territory, population, and housing units located in urbanized areas and in places of 2,500 or more inhabitants outside of an urbanized area. An urbanized area is a continuously built-up area with a population of 50,000 or more. Rural area means territory, population, and housing units that are not classified as an urban area.

A low-income population is defined by the Policy as a group of individuals having an annual income that is less than the poverty threshold established by the USCB. A low-income community is a census block group, or area with multiple census block groups, having a low-

income population equal to or greater than 23.59% of the total population for whom poverty status is determined.

The Policy applies to applications for major projects and major modifications for the permits authorized by the following sections of the Environmental Conservation Law:

- Titles 7 and 8 of Article 17, SPDES (implemented by 6 NYCRR Part 750 et seq.);
- Article 19, Air Pollution Control (implemented by 6 NYCRR Part 201 et seq.);
- Title 7 of Article 27, solid waste management (implemented by 6 NYCRR Part 360): including minor modifications involving any tonnage increases beyond the approved design capacity and minor modifications involving an increase in the amount of putrescible solid waste beyond the amount that has already been approved in the existing permit;
- Title 9 of Article 27, industrial hazardous waste management (implemented by 6 NYCRR Part 373); and
- Title 11 of Article 27, siting of industrial hazardous waste facilities (implemented by 6 NYCRR Part 361).

A Department permit applicant must conduct a preliminary screen to identify whether the proposed action is located in a potential EJ area. The applicant also must identify potential adverse environmental impacts within the area to be affected. The Department provides online mapping for each New York State county to assist applicants in identifying potential EJ areas. Census block data is utilized to identify these areas. The mapping referenced in this section was last updated in 2005.

The following provides a discussion of the minority and low-income populations in the state and in each of the representative regions for background information.

In 2010, the percent minority population in New York State was 34.25%. The Hispanic population was 17.6% in 2010; and the percent of persons living below poverty level in 2009 was 13.9%.

According to the *2010 Census of Population and Housing*, approximately 97.0% of residents of New York State identify themselves as being of a single race: 65.8% of the population of New York State self-identify as White; 15.9% as Black or African American; 0.6% as American Indian and Alaska Native; 7.3% as Asian; less than (<) 0.1% as Native Hawaiian and Other Pacific Islander; and 7.4% as some other race (USCB 2010). The remaining 3.0% of the population self-identifies as two or more races (see Table 2.87).

Persons of Hispanic or Latino origin are defined as individuals who identified themselves as Hispanic or Latino on the 2010 Census, regardless of race. In New York State, 17.6% of the population self-identifies as being Hispanic or Latino.

Table 2.87 presents a summary of the total population of New York State by the race/ethnicity categories defined by the USCB.

Table 2.87 - Racial and Ethnicity Characteristics for New York State (New August 2011)

Population Category	Population	Percentage of Total 2010 Population
Total 2010 Population	19,378,102	100.0%
White Only	12,740,940	65.8%
Black or African American Only	3,073,800	15.9%
American Indian and Alaska Native Only	106,906	0.6%
Asian Only	1,420,244	7.3%
Native Hawaiian and Other Pacific Islander Only	8,766	< 0.1%
Some Other Race Only	1,441,563	7.4%
Total Population of One Race	18,792,219	97.0%
Two or more races	585,849	3.0%
Hispanic or Latino	3,416,922	17.6

Source: USCB 2010.

The categories presented in this table are defined by the USCB. A person must have self-identified during the 2010 census to be included within any of these categories in the *2010 Census of Population and Housing*.

Region A

In 2010, the combined percent minority for Region A was 10.51%. Chemung and Broome Counties had similar percentages of minority population, while Tioga County had a relatively low percentage (3.07% minority). Region A had a combined percent Hispanic population of 1.82%.

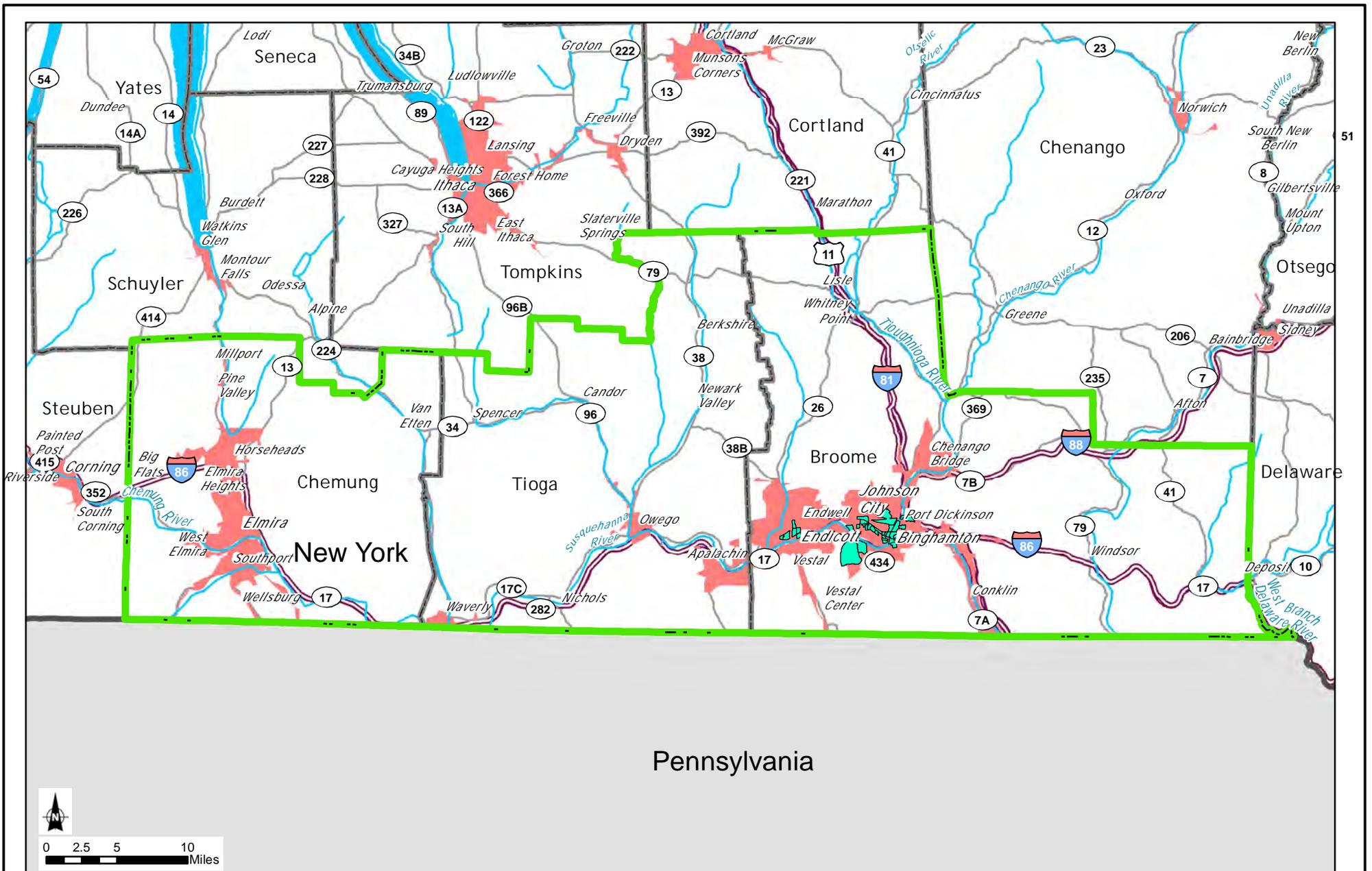
The counties which comprise Region A, both collectively and individually, are not considered minority communities.

The combined poverty level of Region A in 2009 was 14.4% in 2009, while Tioga County had a lower percentage (10.0%) than Broome and Chemung Counties. The poverty level for Region A is lower than the New York State EJ threshold for a low-income community (23.59%).

The Department's 2005 preliminary screen mapping for each county identifies potential EJ areas at the census block group level. These maps were combined to illustrate potential EJ areas in Region A (Figure 2.7). The mapping indicates that some census blocks in Chemung County (towns of Elmira and Ashland); Tioga County (towns of Barton and Owego); and Broome County (towns of Vestal and Kirkwood) are potential EJ areas based on their minority and/or low-income populations.

According to the *2010 Census of Population and Housing*, approximately 97.6% of the individuals in Region A identify themselves as being of a single race: 89.5% of the population of Region A self-identifies as White; 4.6% as Black or African American; 0.2% as American Indian and Alaska Native; 2.5% as Asian; less than (<) 0.1% as Native Hawaiian and Other Pacific Island; and 0.8% as some other race (USCB 2010). The remaining 2.4% self-identifies as two or more races.

In Region A, 1.8% of the population self-identifies as being Hispanic or Latino. Table 2.88 presents a summary of the total population of Region A by the race/ethnicity categories defined by the USCB.



Pennsylvania

- Representative Region A
- River/Stream
- County Boundary
- Highway/Major Road
- State Boundary
- Secondary Road
- Urban Area
- Potential Environmental Justice Area

Figure 2.7: Potential Environmental Justice Areas for Region A

Source: NY DEC, 2005, http://www.dec.ny.gov/docs/permits_ej_operations_pdf/broomeco.pdf; USGS, 2002

Table 2.88 - Region A: Racial and Ethnicity Characteristics (New August 2011)

Population Category	Population	Percentage of Total 2010 Population
Broome County		
Total 2010 Population	200,600	100.0%
White Only	176,444	88.0%
Black or African American Only	9,614	4.8%
American Indian and Alaska Native Only	396	0.2%
Asian Only	7,065	3.5%
Native Hawaiian and Other Pacific Islander Only	82	<0.1%
Some Other Race Only	1,912	1.0%
Total Population of One Race	195,513	97.5%
Two or more races	5,087	2.5%
Hispanic or Latino	4,334	2.2%
Chemung County		
Total 2010 Population	88,830	100.0%
White Only	78,771	88.7%
Black or African American Only	5,828	6.6%
American Indian and Alaska Native Only	233	0.3%
Asian Only	1,057	1.2%
Native Hawaiian and Other Pacific Islander Only	20	< 0.1%
Some Other Race Only	539	0.6%
Total Population of One Race	86,448	97.4%
Two or more races	2,372	2.7%
Hispanic or Latino	1,436	1.6%
Tioga County		
Total 2010 Population	51,125	100.0%
White Only	49,556	96.9%
Black or African American Only	375	0.7%
American Indian and Alaska Native Only	86	0.2%
Asian Only	372	0.7%
Native Hawaiian and Other Pacific Islander Only	15	<0.1%
Some Other Race Only	146	0.3%
Total Population of One Race	50,550	98.9%
Two or more races	575	1.1%
Hispanic or Latino	412	0.8%
Region A Total		
Total 2010 Population	340,555	100.0%
White Only	304,771	89.5%
Black or African American Only	15,817	4.6%
American Indian and Alaska Native Only	715	0.2%
Asian Only	8,494	2.5%
Native Hawaiian and Other Pacific Islander Only	117	< 0.1%
Some Other Race Only	2,597	0.8%
Total Population of One Race	332,511	97.6%
Two or more races	8,034	2.4%
Hispanic or Latino	6,182	1.8%

Source: USCB 2010.

The categories presented in this table are defined by the USCB. A person must have self-identified during the 2010 census to be included within any of these categories in the *2010 Census of Population and Housing*.

Region B

Region B comprises three counties: Sullivan, Delaware, and Otsego Counties. The 2010 combined percent minority for Region B was 10.45%. Delaware and Otsego Counties had similar percentages of minority population, while Sullivan County had a relatively higher percentage (18.04% minority). Region B had a combined percent Hispanic population of 5.02%, with Sullivan County having a slightly higher percentage of Hispanic persons at approximately 9% of total population. The counties which comprise Region B are not considered minority communities. The combined poverty level of Region B was 15.0% in 2009. The poverty level for Region B is lower than the New York State EJ threshold for a low-income community (23.59%).

The Department's 2005 preliminary screen mapping for each county identifies potential EJ areas at the census block group level. These maps were combined to illustrate potential EJ areas in Region B (Figure 2.8). The mapping indicates that some census blocks in Otsego County (town of Oneonta) and Sullivan County (towns of Delaware, Rockland, Liberty, Fallsburg, Bethel, and Thompson) are potential EJ areas based on their minority and/or low-income populations. There are no mapped potential EJ areas in Delaware County.

According to the *2010 Census of Population and Housing*, approximately 97.9% of the individuals in Region B identify themselves as being of a single race: 89.6% of the population of Region B self-identifies as White; 4.7% as Black or African American; 0.3% as American Indian and Alaska Native; 1.1% as Asian; less than (<) 0.01% as Native Hawaiian and Other Pacific Island; and 2.1% as some other race (USCB 2010). The remaining 2.1% self-identify as being of two or more races.

Persons of Hispanic or Latino origin are defined as individuals who identified themselves as a Hispanic or Latino on the 2010 Census, regardless of race. In Region B, 5.0% of the population self-identifies as being Hispanic or Latino.

Table 2.89 presents a summary of the total population of Region B by the race/ethnicity categories defined by the USCB.

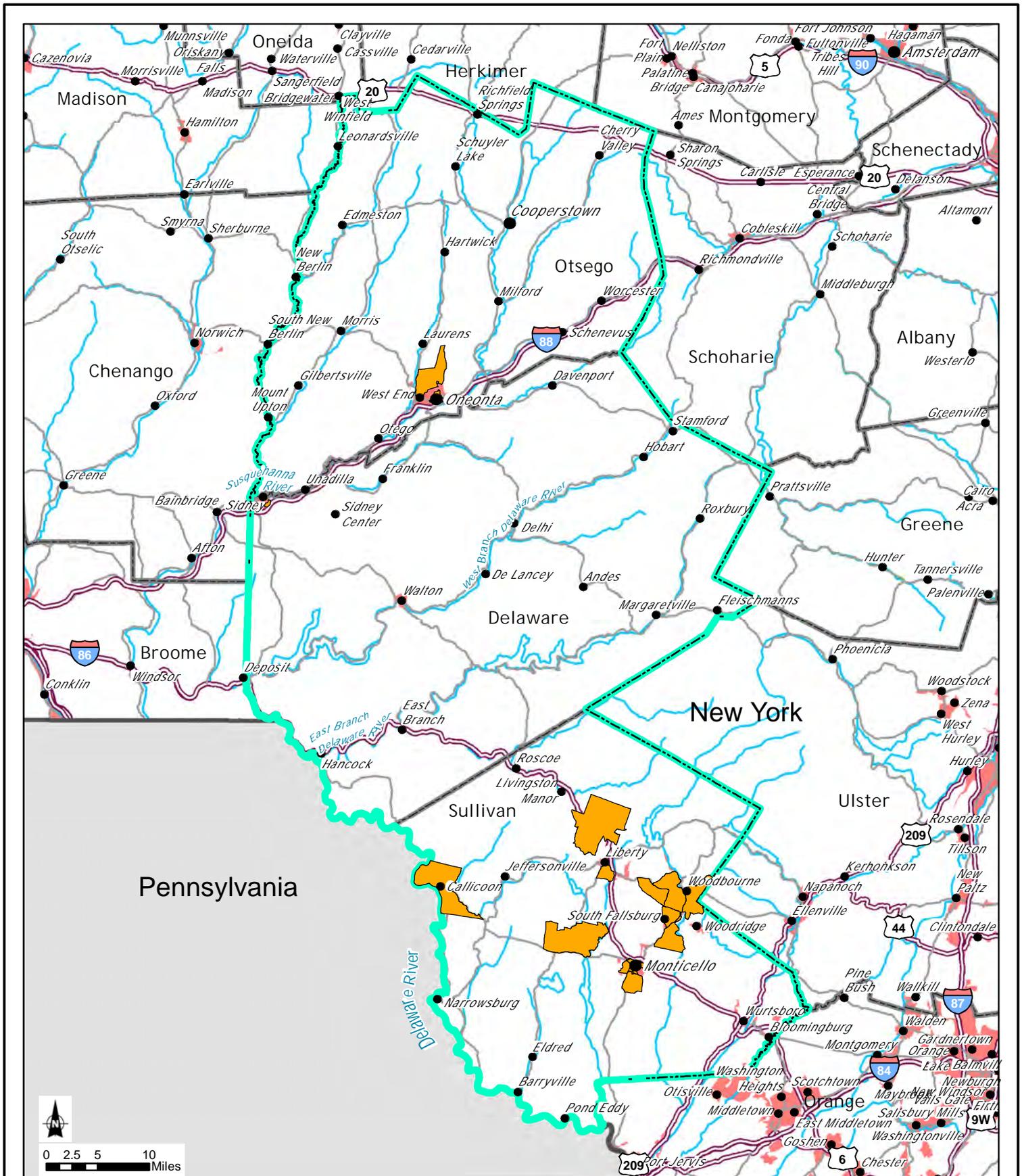


Figure 2.8: Potential Environmental Justice Areas for Region B

Source: NY DEC, 2005, http://www.dec.ny.gov/docs/permits_ej_operations_pdf/broomeco.pdf; USGS, 2002

Table 2.89 - Region B: Racial and Ethnicity Characteristics (New August 2011)

Population Category	Population	Percentage of Total 2010 Population
Delaware County		
Total 2010 Population	47,980	100.0%
White Only	45,675	95.2%
Black or African American Only	779	1.6%
American Indian and Alaska Native Only	131	0.3%
Asian Only	367	0.8%
Native Hawaiian and Other Pacific Islander Only	12	< 0.1%
Some Other Race Only	394	0.8%
Total Population of One Race	47,358	98.7%
Two or more races	622	1.3%
Hispanic or Latino	1,058	2.2%
Otsego County		
Total 2010 Population	62,259	100.0%
White Only	58,935	94.7%
Black or African American Only	1,066	1.7%
American Indian and Alaska Native Only	121	0.2%
Asian Only	674	1.1%
Native Hawaiian and Other Pacific Islander Only	18	< 0.1%
Some Other Race Only	413	0.7%
Total Population of One Race	61,227	98.4%
Two or more races	1,032	1.7%
Hispanic or Latino	1,391	2.2%
Sullivan County		
Total 2010 Population	77,547	100.0%
White Only	63,560	82.0%
Black or African American Only	7,039	9.1%
American Indian and Alaska Native Only	354	0.5%
Asian Only	1,075	1.4%
Native Hawaiian and Other Pacific Islander Only	24	< 0.1%
Some Other Race Only	3,229	4.2%
Total Population of One Race	75,281	97.2%
Two or more races	2,266	2.9%
Hispanic or Latino	6,986	9.0%
Region B Total		
Total 2010 Population	187,786	100.0%
White Only	168,170	89.6%
Black or African American Only	8,884	4.7%
American Indian and Alaska Native Only	606	0.3%
Asian Only	2,116	1.1%
Native Hawaiian and Other Pacific Islander Only	54	< 0.1%
Some Other Race Only	4,036	2.1%
Total Population of One Race	183,866	97.9%
Two or more races	3,920	2.1%
Hispanic or Latino	9,435	5.0%

Source: USCB 2010.

The categories presented in this table are defined by the USCB. A person must have self-identified during the 2010 census to be included within any of these categories in the *2010 Census of Population and Housing*.

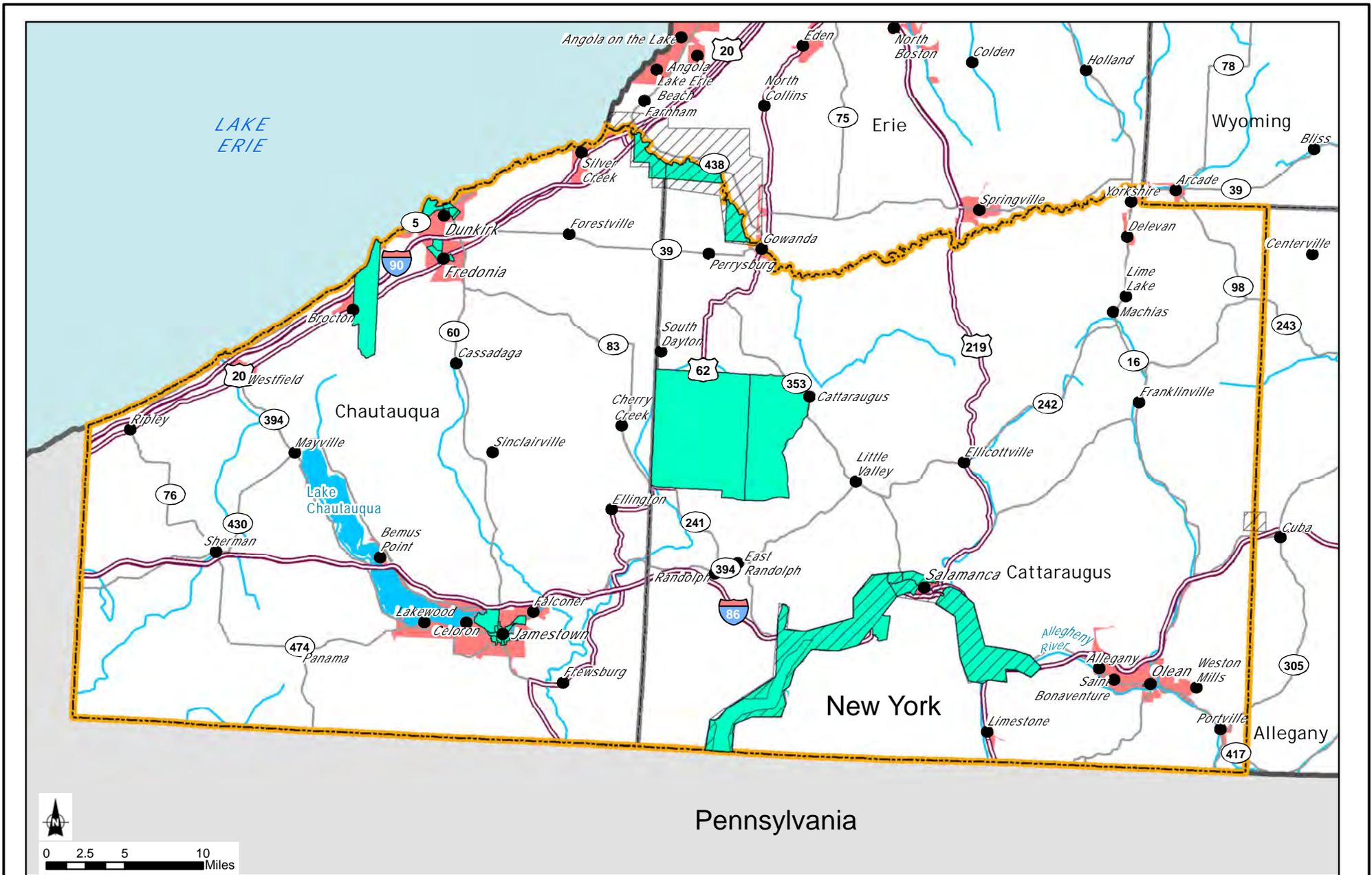
Region C

Region C comprises Chautauqua and Cattaraugus Counties. The 2010 combined percent minority for Region C was 7.30%. Region C had a combined percent Hispanic population of 2.68%, with Chautauqua County having a higher percentage (3.70%) than Cattaraugus County. Region C is not considered a minority community. The combined poverty level of Region C was 2.3% in 2009. The poverty level for Region C is lower than the New York State EJ threshold for a low-income community (23.59%).

The Department's 2005 preliminary screen mapping was combined to illustrate potential EJ areas in Region C (Figure 2.9). The mapping indicates that some census blocks in Cattaraugus County are potential EJ areas based on their minority and/or low-income populations. These municipalities include Perrysburg, Leon, New Albion, Conewango, Albion, South Valley, Cold Spring, Red House, Salamanca, Carrolton, and Allegany. Some census blocks in Chautauqua County (Jamestown, Portland, Pomfret, Dunkirk and Hanover) are potential EJ areas.

According to the *2010 Census of Population and Housing*, 98.2% of the individuals in Region C identify themselves as being of a single race: 92.7% of the population of Region C self-identifies as White; 2.0% as Black or African American; 1.5% as American Indian and Alaska Native; 0.6% as Asian; less than 0.1% as Native Hawaiian and Other Pacific Island; and 1.4% as some other race (USCB 2010). The remaining 1.9% self-identify as being of two or more races.

Persons of Hispanic or Latino origin are defined as individuals who identified themselves as Hispanic or Latino on the 2010 Census, regardless of race. In Region C, 2.7% of the population self-identifies as being Hispanic or Latino.



- Representative Region C
- River/Stream
- Potential Environmental Justice Area
- County Boundary
- Highway/Major Road
- Secondary Road
- State Boundary
- Urban Area
- Tribal Lands Boundary

Figure 2.9: Potential Environmental Justice Areas for Region C

Source: NY DEC, 2005, http://www.dec.ny.gov/docs/permits_ej_operations_pdf/broomeco.pdf; USGS, 2002

Table 2.90 presents a summary of the total population of Region C by the race/ethnicity categories defined by the USCB.

Table 2.90 - Region C: Racial and Ethnicity Characteristics (New August 2011)

Population Category	Population	Percentage of Total 2010 Population
Cattaraugus County		
Total 2010 Population	80,317	100.0%
White Only	74,639	92.9%
Black or African American Only	1,024	1.3%
American Indian and Alaska Native Only	2,443	3.0%
Asian Only	528	0.7%
Native Hawaiian and Other Pacific Islander Only	15	< 0.1%
Some Other Race Only	305	0.4%
Total Population of One Race	78,954	98.3%
Two or more races	1,363	1.7%
Hispanic or Latino	786	1.0%
Chautauqua County		
Total 2010 Population	134,905	100.0%
White Only	124,875	92.6%
Black or African American Only	3,197	2.4%
American Indian and Alaska Native Only	689	0.5%
Asian Only	688	0.5%
Native Hawaiian and Other Pacific Islander Only	36	< 0.1%
Some Other Race Only	2,669	2.0%
Total Population of One Race	132,154	98.0%
Two or more races	2,751	2.0%
Hispanic or Latino	4,991	3.7%
Region C Total		
Total 2010 Population	215,222	100.0%
White Only	199,514	92.7%
Black or African American Only	4,221	2.0%
American Indian and Alaska Native Only	3,132	1.5%
Asian Only	1,216	0.6%
Native Hawaiian and Other Pacific Islander Only	51	< 0.1%
Some Other Race Only	2,974	1.4%
Total Population of One Race	211,108	98.2%
Two or more races	4,114	1.9%
Hispanic or Latino	5,777	2.7%

Source: USCB 2010.

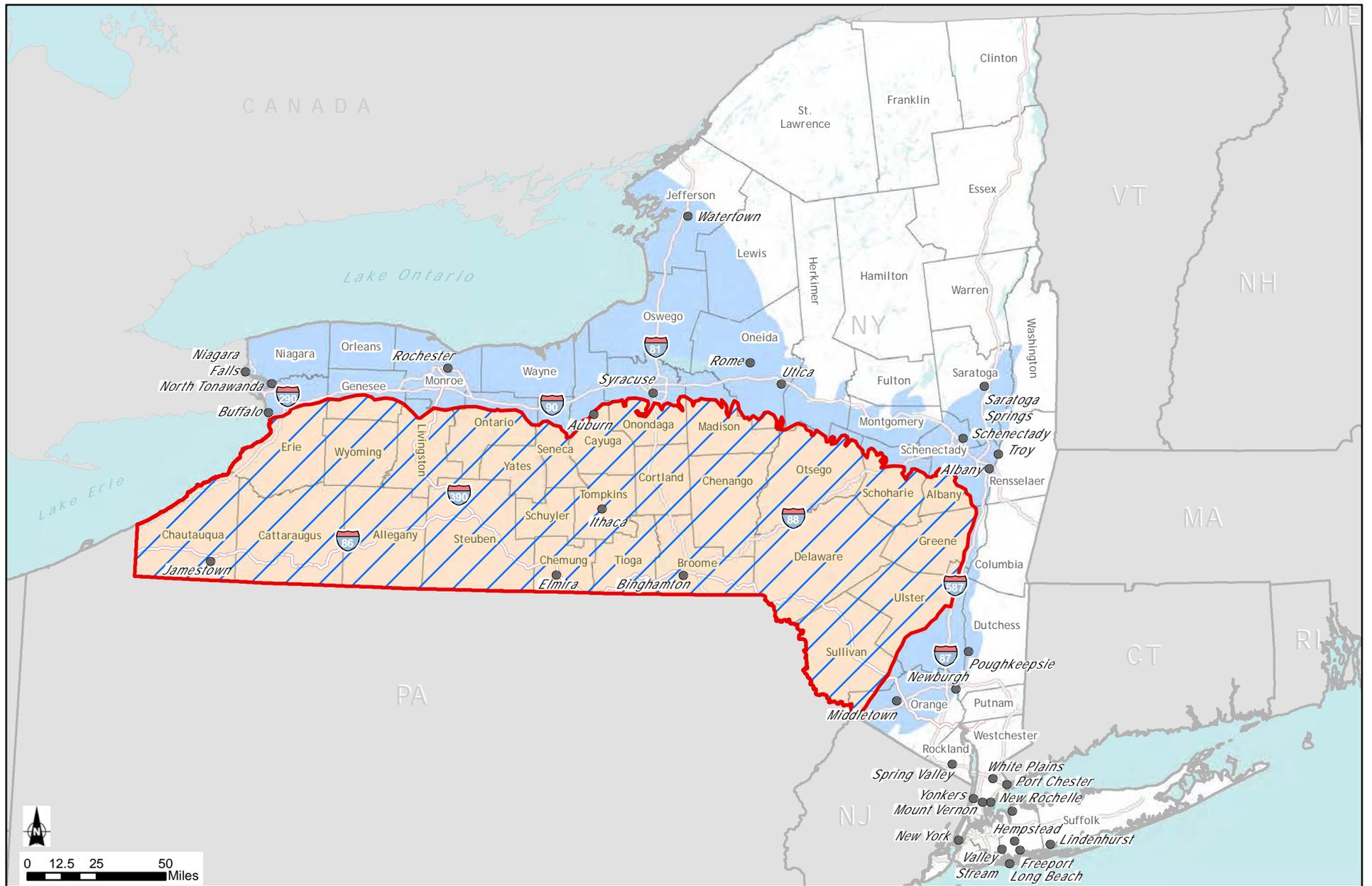
The categories presented in this table are defined by the USCB. A person must have self-identified during the 2010 census to be included within any of these categories in the *2010 Census of Population and Housing*.

2.3.12 *Visual Resources*⁴⁶

As stated in Section 1.3, oil and gas drilling is expected to occur statewide, with the exceptions of (1) state-owned lands that constitute the Adirondack and Catskill Forest Preserves (the state constitution requires that these areas remain forever wild and not be leased or sold), and (2) those areas of the Adirondacks region, NYC, and Long Island where subsurface geology renders drilling for hydrocarbons unlikely. No site-specific project locations are being evaluated in the SGEIS; however, the Marcellus and Utica Shales are the most prominent shale formations in New York State, and the prospective region for the extraction of natural gas from these formations generally extends from Chautauqua County eastward to Greene, Ulster, and Sullivan Counties, and from the Pennsylvania border north to the approximate location of the east-west portion of the New York State Thruway between Schenectady and Auburn (Figure 2.10). This region covers all or parts of 30 counties. Fourteen counties are located entirely within this area, and 16 counties are located partially within the area.

For the purposes of impact analysis, visual resources located within the areas underlain by the Marcellus and Utica Shales⁴⁶ in New York may be considered representative of the types of visual resources that would be encountered statewide. Therefore, this section describes the existing federally and state-designated visual resources within the boundaries of this area in New York. The potential for other visual resources and visually sensitive areas within the areas underlain by the Marcellus and Utica Shales in New York, which are defined by regional planning entities, county and town agencies, and local communities and their residents, is also acknowledged in this section. All of these types of visual resources and visually sensitive areas (federal, state, and local) also contribute to the ‘sense of place’ that defines the character of a community, which is discussed in Section 2.3.15.

⁴⁶ Subsection 2.4.12, in its entirety, was provided by Ecology and Environment Engineering, P.C., August 2011 and was adapted by the Department.



- City with Year 2000 Population Greater than 25,000
- Major Water Bodies
- County Boundary
- State Boundary
- Boundary of Area of Interest for Visual Resources
- Marcellus Shale Extent in New York State
- Utica Shale Extent in New York State
- ▨ Extent of Marcellus and Utica Shales in New York State

Figure 2.10: Area of Interest for Visual Resources

Source: ESRI, 2010; USGS, 2002

Criteria for identifying visual resources are defined in the Department's Program Policy DEP-00-2, "Assessing and Mitigating Visual Impacts" (NYSDEC 2000). Federally designated visual resources include, but are not limited to, National Historic Landmarks (NHL); properties listed in the National Register of Historic Places (NRHP); National Natural Landmarks (NNL); National Wildlife Refuges; National Parks, Recreation Areas, Seashores and Forests, as applicable; National Wild and Scenic Rivers and American Heritage Rivers; and National Scenic, Historic and Recreation Trails.

State-designated visual resources include, but are not limited to, properties listed or eligible for listing in the State Register of Historic Places; Heritage Areas (formerly Urban Cultural Parks); State Forest Preserves; State Game Refuges, State Wildlife Management Areas and Multiple Use Areas; State Parks, Day Use Areas, Nature Preserves and Historic Preserves; State Wild, Scenic and Recreational Rivers; State Scenic Byways, Parkways and Roads; State Conservation Areas and other sites, areas, lakes, or reservoirs designated or eligible for designation as scenic in accordance with ECL Article 49 or the DOT equivalent; Critical Environmental Areas; Scenic Areas of Statewide Significance; State Trails; and Bond Act Properties purchased under the Exceptional Scenic Beauty or Open Space Category. The New York Statewide Trails Plan, Open Space Conservation Plan, and Statewide Comprehensive Outdoor Recreation Plan were also consulted during the development of the existing environmental setting for visual resources (OPRHP 2008, 2009, 2010).

Based on NYSDEC Program Policy DEP-00-2, the visual resources analysis for this draft SGEIS includes the following:

- The definitions of the specific visual resource or visually sensitive area, including descriptions of relevant regulations, where appropriate.
- The number of the specific visual resources or visually sensitive areas within the area underlain by the Marcellus and Utica Shales in New York organized by county, where appropriate.
- Figures showing the locations of specific visual resources or visually sensitive areas within the area underlain by the Marcellus and Utica Shales in New York.

- Where appropriate, a table summarizing information for specific visual resources or visually sensitive areas, generally focusing on visual, aesthetic, or scenic qualities of the resource, if known, and organized by county.

2.3.12.1 *Historic Properties and Cultural Resources*

This section discusses historic properties and other cultural resources that are considered visual resources per NYSDEC Program Policy DEP-00-2, including properties listed in the National and State Registers of Historic Places (including National Historic Landmarks), state historic sites, state historic parks, and state heritage areas (formerly urban cultural parks) (NYSDEC 2000). Historic properties and cultural resources are often considered significant partly because of their associated visual or aesthetic qualities. These visual or aesthetic qualities may be related to the integrity of the appearance of these properties or resources, or to the integrity of their settings. Viewsheds can also contribute to the significance of historic properties or cultural resources, and viewsheds that contain historic properties and cultural resources may be considered significant because of their presence in the landscape.

A property on or eligible for inclusion in the National or State Register of Historic Places (16 U.S.C. §470a et seq., Parks, Recreation and Historic Preservation Law Section 14.07)

Historic properties are defined as those properties that have been listed in, or determined eligible for listing in, the NRHP (Advisory Council on Historic Preservation 2011). The NRHP, which is the official list of the nation's historic places worthy of preservation, was established under the National Historic Preservation Act of 1966, as amended (NPS 2011a; OPRHP 2011a). In general, historic properties are 50 years old or older, and they retain much of their original appearance because of the integrity of their location, design, setting, materials, workmanship, feeling, and association (OPRHP 2011a).

The National Park Service (NPS) maintains a database of properties listed in the NRHP. (This database does not include information for other properties determined to be eligible for listing in the NRHP.) At least 1,050 NRHP-listed properties have been identified within the area underlain by the Marcellus and Utica Shales in New York (Table 2.91) (NPS 2011b, ESRI 2011). The significance of properties listed or eligible for listing on the NRHP may be derived in varying degrees from scenic or aesthetic qualities that may be considered visually sensitive.

Table 2.91 - Number of NRHP-Listed Historic Properties within the Area Underlain by the Marcellus and Utica Shales in New York (New August 2011)

County Name	Number of NRHP-listed Historic Properties within Entire County
Albany*	7
Allegany	27
Broome	52
Cattaraugus	26
Cayuga*	44
Chautauqua	45
Chemung	32
Chenango	39
Cortland	25
Delaware	62
Erie*	28
Genesee*	6
Greene*	45
Livingston*	74
Madison*	48
Oneida*	2
Onondaga*	18
Ontario*	37
Orange*	3
Otsego*	53
Schoharie*	15
Schuyler	14
Seneca*	10
Steuben	49
Sullivan*	64
Tioga	53
Tompkins	57
Ulster*	32
Wyoming	18
Yates	65
Total	1,050

Sources: NPS 2011b; ESRI 2010.

* Only a portion of the county is located within the area underlain by the Marcellus and Utica Shales in New York.

The State Register of Historic Places, which is the official list of New York State’s historic places worthy of preservation, was established under the New York State Historic Preservation act of 1980. The eligibility criteria for properties listed in the State Register of Historic Places are the same as the eligibility criteria for the NRHP (OPRHP 2011a). The OPRHP maintains the database of records for properties listed in, or determined eligible for listing in, the State and National Registers of Historic Places (OPRHP 2011b). Over 250,000 properties located across

New York State are included in this database, and the database provides information on whether the properties have been evaluated for State and/or National Register eligibility, and if evaluated, the eligibility status of the resource (OPRHP 2011c). The significance of properties listed or eligible for listing in the State Register of Historic Places may be derived in varying degrees from scenic or aesthetic qualities that may be considered visually sensitive.

National Heritage Areas

National Heritage Areas (NHAs) are designated by Congress. For an area to be considered for designation, certain key elements must be present. Of primary importance, the landscape must have nationally distinctive natural, cultural, historic, and scenic resources that, when linked together, tell a unique story about the nation. NHAs are not units of the NPS, nor are they owned or managed by the NPS. Each NHA is governed by separate authorizing legislation and operates under provisions unique to its resources and desired goals. The heritage area concept offers an innovative method for citizens, in partnership with local, state, and federal governments and nonprofit and private sector interests, to shape the long-term future of their communities (NPS 2010d, 2011g).

Two NHAs are located partially within the area underlain by the Marcellus and Utica Shales in New York (Figure 2.11): portions of the Erie Canalway National Heritage Corridor in Erie, Ontario, Yates, Seneca, Cayuga, Schuyler, and Tompkins Counties; and portions of the Hudson River Valley NHA in Albany, Greene, Ulster, and Sullivan Counties (OPRHP 2007; NPS 2010d, 2011e; Erie Canalway National Heritage Corridor 2008; Hudson River Valley National Heritage Corridor 2011). These NHAs are likely to contain scenic or aesthetic areas that may be considered visual resources or visually sensitive.

Properties Designated as National Historic Landmarks

National Historic Landmarks (NHLs) are nationally significant historic places designated by the Secretary of the Interior because they possess exceptional value or quality in illustrating or interpreting the heritage of the United States (NPS 2011c). There are 19 NHLs located within the area underlain by the Marcellus and Utica Shales in New York (Table 2.92 and Figure 2.11). Generally, these NHLs are historic buildings (residences, churches, civic buildings, and institutional buildings), but other types of historic properties are also represented, including

battlefields and canals (Table 2.92). The significance of NHL-designated properties may be derived in varying degrees from scenic or aesthetic qualities that may be considered visual resources or visually sensitive.

State Historic Sites and Historic Parks

State Historic Sites and State Historic Parks are historic and cultural places that tell the story of the New York State's rich heritage. Owned by New York State, these places are preserved and interpreted for the public's enjoyment, education, and enrichment (OPRHP 2011d). There are 12 State Historic Sites and two State Historic Parks in the counties located entirely or partially within the area underlain by the Marcellus and Utica Shales in New York (OPRHP 2008). Of these 14 historic and cultural places, only two are within the area underlain by the Marcellus and Utica Shales in New York: Genesee Valley Canal State Historic Site in Livingston County and Lorenzo State Historic Site in Madison County (see Figure 2.11) (OPRHP 2011d). State Historic Sites and State Historic Parks may contain scenic or aesthetic qualities that may be considered visually sensitive.

Local Visually Sensitive Resources or Areas

The counties that are entirely or partially located within the area underlain by the Marcellus and Utica Shales in New York are expected to contain numerous other local visual resources or visually sensitive areas. These local visual resources or visually sensitive areas would be identified, defined and/or designated by regional planning entities and local (county and town) communities and their residents and would be in addition to the visual resources or visually sensitive areas described above that are defined or designated by federal and state agencies and guidance.

Table 2.92 - National Historic Landmarks (NHLs) Located within the Area Underlain by the Marcellus and Utica Shales in New York (New August 2011)

County Name*	Number of NHLs within County	Names of NHLs
Broome	1	<ul style="list-style-type: none"> • New York State Inebriate Asylum
Cayuga**	6	<ul style="list-style-type: none"> • William H. Seward House • Harriet Tubman Home for the Aged • Harriet Tubman Residence • Thompson A.M.E. Zion Church • Willard Memorial Chapel-Welch Memorial Hall • Jethro Wood House
Chautauqua	2	<ul style="list-style-type: none"> • Chautauqua Historic District • Lewis Miller Cottage, Chautauqua Institute
Chemung	1	<ul style="list-style-type: none"> • Newton Battlefield
Delaware	1	<ul style="list-style-type: none"> • John Burroughs Memorial (Woodchuck Lodge)
Erie**	2	<ul style="list-style-type: none"> • Millard Fillmore House • Roycroft Campus
Madison**	1	<ul style="list-style-type: none"> • Gerrit Smith Estate
Orange**	1	<ul style="list-style-type: none"> • Delaware and Hudson Canal***
Otsego**	1	<ul style="list-style-type: none"> • Hyde Hall
Seneca**	1	<ul style="list-style-type: none"> • Rose Hill
Sullivan**	1	<ul style="list-style-type: none"> • Delaware and Hudson Canal***
Tompkins	1	<ul style="list-style-type: none"> • Morrill Hall, Cornell University
Ulster**	2	<ul style="list-style-type: none"> • John Burroughs Riverby Study • Delaware and Hudson Canal***
Total	19	

Sources: ESRI 2010; NPS 2011d; OPRHP 2008.

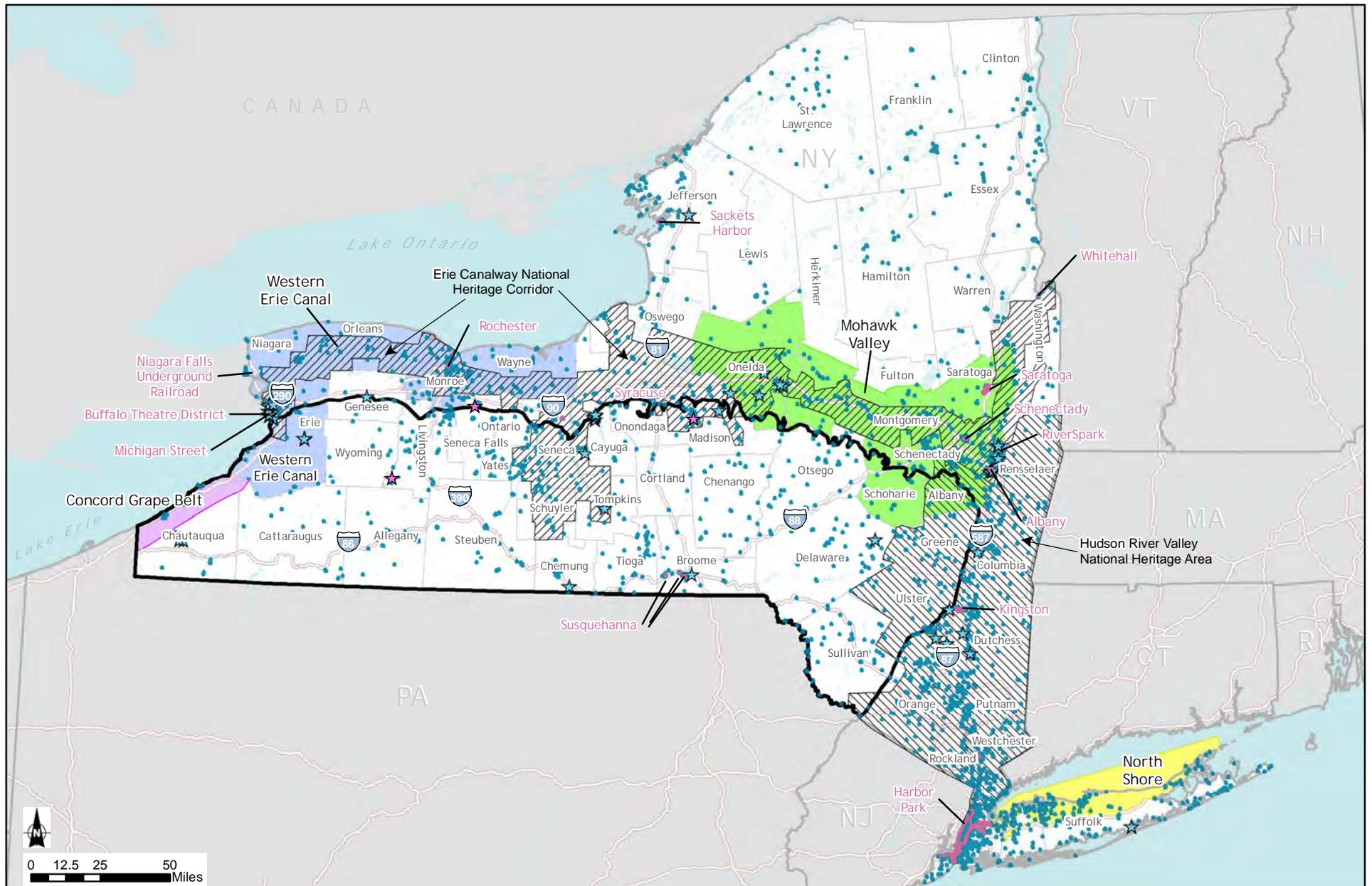
* There are no NHLs within other counties located entirely or partially within the area underlain by the Marcellus and Utica Shales in New York.

** Only a portion of the county is located within the area underlain by the Marcellus and Utica Shales in New York.

*** The Delaware and Hudson Canal NHL traverses portions of three counties (Orange, Sullivan, and Ulster).

State Heritage Areas (former Urban Cultural Parks [Parks, Recreation and Historic Preservation Law Section 35.15])

The State Heritage Area System, formerly known as the Urban Cultural Park System, is a state and local partnership established to preserve and develop areas that have special significance to New York State (OPRHP 2011e). New York State Heritage Areas are places where unique qualities of geography, history, and culture create a distinctive identity that becomes the focus of four heritage goals: preservation of significant resources; education that interprets lessons from the past; recreation and leisure activities; and economic revitalization for sustainable communities (OPRHP 2011f). Four regional or urban heritage areas or corridors are located entirely or partially within the area underlain by the Marcellus and Utica Shales in New York (Figure 2.11): the Concord Grape Belt (Lake Erie) Heritage Area in Chautauqua and Cattaraugus Counties; portion of the Western Erie Canal Heritage Area in southern Erie County; portions of the Mohawk Valley Heritage Area in Oneida, Schoharie, and Albany Counties; and the Susquehanna Heritage Area in Broome County (OPRHP 2007, 2011e; 2011f; Concord Grape Belt Heritage Association 2011; Western Erie Canal Alliance 2010-2011). These State Heritage Areas are likely to contain scenic or aesthetic areas that may be considered visual resources or visually sensitive.



- | | | | |
|---|---------------------------|------------------------------|---|
| Major Water Bodies | Erie Canalway NHA | State Regional Heritage Area | National Register of Historic Places Site |
| County Boundary | Hudson River Valley NHA | Western Erie Canal | National Historic Landmark |
| State Boundary | State Urban Heritage Area | Concord Grape Belt | State Historic Site |
| Boundary of Area of Interest for Visual Resources | Mohawk Valley | | |
| | North Shore | | |

Figure 2.11: Visually Sensitive Areas Associated with Historic Properties and Cultural Resources

Source: ESRI, 2010; USGS, 2002; OPRHP, 2007, 2009, 2011; NYCSCIC, 2005; NPS, 2007

2.3.12.2 *Parks and Other Recreation Areas*

This section discusses parks and other recreation areas that are considered visual resources per NYSDEC Program Policy DEP-00-2, “Assessing and Mitigating Visual Impacts,” including state parks; properties included in the National Park System and areas defined as national recreation areas, seashores and forests; and state or federally designated trails (NYSDEC 2000). These recreation areas often contain scenic areas and/or are developed partly because of their associated visual or aesthetic qualities.

State Parks [Parks, Recreation and Historic Preservation Law Section 14.07]

State Parks contain natural, historic, cultural, and/or recreational resources of significance to New York State. (Note that State Historic Parks are discussed separately in Section 2.3.12.1). Owned by New York State, these parks are maintained for the public’s use. Thirty-four state parks are located partially or entirely within the area underlain by the Marcellus and Utica Shales in New York (Table 2.93 and Figure 2.12) (OPRHP 2008). These parks may contain scenic or aesthetic areas that may be considered visual resources or visually sensitive.

Table 2.93 - State Parks Located within the Area Underlain by the Marcellus and Utica Shales in New York (New August 2011)

County Name*	Number of State Parks within County	Names of State Parks within County
Albany**	1	<ul style="list-style-type: none"> ● John Boyd Thacher State Park
Broome	2	<ul style="list-style-type: none"> ● Chenango Valley State Park ● Oquaga Creek State Park
Cattaraugus	1	<ul style="list-style-type: none"> ● Allegany State Park
Cayuga**	2	<ul style="list-style-type: none"> ● Fillmore Glen State Park ● Long Point State Park
Chautauqua	2	<ul style="list-style-type: none"> ● Lake Erie State Park ● Long Point on Lake Chautauqua State Park
Chemung	1	<ul style="list-style-type: none"> ● Mark Twain State Park
Chenango	2	<ul style="list-style-type: none"> ● Hunts Pond State Park ● Bowman Lake State Park
Delaware	1	<ul style="list-style-type: none"> ● Oquaga Creek State Park
Erie**	3	<ul style="list-style-type: none"> ● Evangola State Park ● Woodlawn Beach State Park ● Knox Farm State Park
Genesee**	1	<ul style="list-style-type: none"> ● Darien Lakes State Park
Livingston**	1	<ul style="list-style-type: none"> ● Letchworth State Park
Madison**	2	<ul style="list-style-type: none"> ● Chittenango Falls State Park ● Helen L McNitt State Park (undeveloped)
Otsego**	3	<ul style="list-style-type: none"> ● Gilbert Lake State Park ● Betty and Wilbur Davis State Park ● Glimmerglass State Park
Schoharie**	2	<ul style="list-style-type: none"> ● Max V. Shaul State Park ● Mine Kill State Park
Schuyler	1	<ul style="list-style-type: none"> ● Watkins Glen State Park
Seneca**	3	<ul style="list-style-type: none"> ● Seneca Lake State Park ● Sampson State Park ● Taughannock Falls State Park
Steuben	2	<ul style="list-style-type: none"> ● Stony Brook State Park ● Pinnacle State Park
Sullivan**	1	<ul style="list-style-type: none"> ● Lake Superior State Park
Tompkins	3	<ul style="list-style-type: none"> ● Taughannock Falls State Park ● Robert H. Treman State Park ● Buttermilk Falls State Park
Wyoming	2	<ul style="list-style-type: none"> ● Letchworth State Park ● Silver Lake State Park (undeveloped)
Yates	1	<ul style="list-style-type: none"> ● Keuka Lake State Park
Total	34***	

Sources: ESRI 2010; OPRHP 2008.

* No state parks within other counties entirely or partially within the area underlain by the Marcellus and Utica Shales in NYS.

** Only a portion of the county is located within the area underlain by the Marcellus and Utica Shales in New York.

***Letchworth State Park is in two counties (Wyoming and Livingston); Oquaga Creek State Park is in two counties (Broome and Delaware); Taughannock Falls State Park is in two counties (Seneca and Tompkins).

The National Park System, Recreation Areas, Seashores, Forests (16 U.S.C. 1c)

Properties included in the National Park System and areas defined as National Recreation Areas, Seashores and Forests contain natural, historic, cultural, and recreational resources of significance to the nation. Owned by the U.S. government and operated by various federal agencies, they are maintained for the public's use. At least five properties included in the National Park System are located in counties that are partially or entirely within the area underlain by the Marcellus and Utica Shales in New York: Women's Rights National Historic Park in Seneca County; Fort Stanwix National Monument in Oneida County; the North Country National Scenic Trail, which traverses New York State; Old Blenheim Covered Bridge in Schoharie County; and the Upper Delaware Scenic & Recreational River in Orange, Sullivan, and Delaware Counties (OPRHP 2008). One National Forest, the Finger Lakes National Forest in Seneca and Schuyler Counties, is located within the area underlain by the Marcellus and Utica Shales in New York (Figure 2.12) (OPRHP 2008). No National Recreation Areas or National Seashores are located within the area underlain by the Marcellus and Utica Shales in New York (OPRHP 2008). The federally-owned National Park System properties and the National Forest may contain scenic or aesthetic areas that may be considered visual resources or visually sensitive.

A state or federally designated trail, or one proposed for designation (16 U.S.C. Chapter 27 or equivalent)

New York State's natural and cultural resources provide for a broad range of land and water-based trails that offer multiple recreational experiences (Table 2.94). Each region of the state offers a unique setting and different opportunities for trails (OPRHP 2008). New York State breaks the existing system of trails into three general categories: primary trails that are of national, statewide, or regional significance and that are considered long-distance trails; secondary trails, which typically connect to a primary trail system but are generally within parks or open space areas; and stand-alone trails, which are trails of local significance that do not connect to a primary trail system. Stand-alone trails are generally loop trails, trails that connect to points of interest, or trails that provide short connections between parks, open spaces, historic sites and/or communities, or elements of a community (OPRHP 2008).

Additional state-designated trails include heritage trails, greenway trails, and/or water trails. Heritage trails are existing non-linear resources associated with historical movements or themes (OPRHP 2007, 2010). Greenway trails are existing and proposed multi-use trails located within linear corridors of open space that connect public places, connect people with nature, and protect areas for environmentally sustainable purposes that include recreation, conservation, and transportation (OPRHP 2007, 2010). Water trails, also known as blueways, are existing and proposed designated recreational water routes suitable for canoes, kayaks, and small motorized watercraft (OPRHP 2010).

One federally recognized trail, the North Country National Scenic Trail, traverses portions of the area underlain by the Marcellus and Utica Shales in New York. The North Country National Scenic Trail, an approximately 3,200-mile-long trail extending from eastern New York State to North Dakota, is administered by the NPS (NPS 2010a, 2010b). The portion of the trail in New York is included in the system of trails shown on Figure 2.12. National Scenic Trails are designated under Section 5 of the National Trails System Act and are defined as extended trails located to provide for maximum outdoor recreation potential and for the conservation and enjoyment of the nationally significant scenic, historic, natural, or cultural qualities of the areas through which they pass (NPS 2010a). A number of these types of trails are shown on Figure 2.12. All of these types of trails are likely to contain scenic or aesthetic areas that may be considered visual resources or visually sensitive